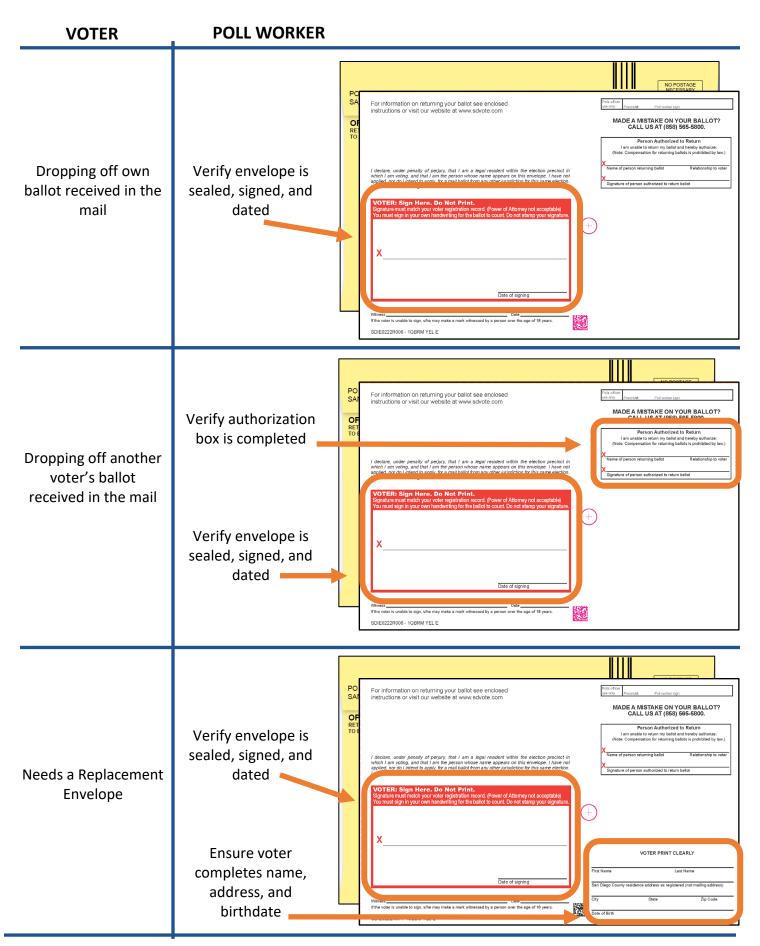
# **MAIL BALLOT BAG STATION**





Note: Other scenarios are on back

# **MAIL BALLOT BAG STATION**



IF	THEN	
Voter wants to vote in person	Direct voter to Greeter Station	
Voter insists on casting their ballot into ballot box inside the Vote Center	Direct voter to Greeter Station	
Voter brings multiple envelopes	<ul> <li>Verify all envelopes are signed and sealed by voters</li> <li>Verify "Person Authorized to Return" box is completed</li> </ul>	
Voter brings their voted ballot without their envelope	<ul> <li>Provide voter with a Replacement Envelope</li> <li>Ensure voter writes their name, address, and date of birth</li> <li>Ensure envelope is signed and sealed</li> </ul>	
Voter brings an RAVBM ballot (Remote Accessible Vote by Mail)	<ul> <li>Verify the completeness of the RAVBM Envelope</li> <li>Ensure envelope is sealed</li> <li>Provide Replacement Envelope if needed</li> </ul>	
Voter brings a VBM ballot from another county in California	<ul> <li>Accept the VBM ballot</li> <li>Place envelope in the Mail Ballot Bag</li> <li>Inform voter that it will be sent to the appropriate jurisdiction</li> </ul>	
Voter brings a ballot from another state	Inform voter that out-of-state-ballots cannot be accepted	
Voter brings completed Mail Ballot Signature Form	<ul><li>Ensure form is completed</li><li>Place in Mail Ballot Signature Form Envelope</li></ul>	
An Observer arrives at the Vote Center	Direct Observer to the Greeter Station to fill out the Observer Sign-In Sheet	
A Poll Watcher arrives at the Vote Center	Direct Poll Watcher to the Greeter Station to fill out the Observer Sign-In Sheet	
If there are more than 10 voters waiting to be helped by the Greeter Station	Notify the Site Manager	
You do not know how to assist a voter or visitor	<ul> <li>Consult the Poll Worker Manual</li> <li>Ask the Site Manager, who will in turn call the Poll Worker Hotline if necessary</li> </ul>	



# **GREETER STATION JOB AID**

### **POLL WORKER**

- Greet and welcome each voter and visitor with a smile
- Hand voters a Check-In Form on a clipboard with a pen
- Ask voter to fill out all of Part 1 of the Check-In Form neatly and completely
- Direct voters to an available Check-In Station



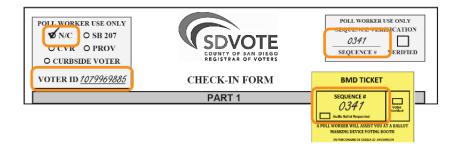
IF	THEN
Voter is dropping off the ballot mailed to them	Direct voter outside to the Mail Ballot Bag Station
Voter wants to vote at the Voter Center with the ballot received in the mail	<ul> <li>Instruct voter to fill out a Check-In Form</li> <li>Direct voter to an available Check-In Station</li> </ul>
Voter requests an Emergency Ballot	Instruct voter to fill out a Check-In Form
	Direct voter to an available Check-In Station
Voter is dropping off an Emergency Ballot	<ul> <li>Instruct voter to fill out a Check-In Form</li> <li>Direct voter to an available Check-In Station</li> </ul>
An Observer enters the Vote Center	<ul> <li>Have Observer fill out the Observer Sign-In Sheet</li> <li>Notify your Site Manager</li> </ul>
A Poll Watcher enters the Vote Center	<ul> <li>Have Poll Watcher fill out the Observer Sign-In Sheet</li> <li>Notify your Site Manager</li> </ul>
You do not know how to assist a voter or visitor	Notify the Site Manager, who will call the Poll Worker Hotline if necessary

## **CHECK-IN STATION JOB AID**



#### **POLL WORKER**

- Greet and welcome each voter with a smile
- Look up voter in the EPB using the voter's Check-In Form
  - > Use first four letters of their last name and first name and full birthdate
  - Search at least twice if voter is not found
    - Verify first/last name and month/day of birthdate were entered into correct fields
    - o Verify spelling of name and address or if voter has hyphenated name, Jr/Sr, etc.
    - o Use other search options on the Find Voter screen
- Confirm the information on the Voter Identification screen is the same as on the Check-In Form
  - ➤ If correct: Check the N/C bubble and write the Voter's ID and Sequence # on the Check-In Form and BMD Ticket
  - > Ask voter to verify Sequence # is correct on Check-In Form and BMD Ticket



- Process voter in EPB per instructions given on screen
- Provide voter their voting materials





Direct voter to Voting Station

Note: Other scenarios are on back

# **CHECK-IN STATION JOB AID**



IF	THEN
Voter's address is incorrect	Ask voter if they have moved  If yes, process as SB207 Voter  Voter completes part 2 of the Check-In Form  Update address in EPB
Voter is voting for the first time in San Diego County	Process as a CRV Voter  Voter completes Section 2 of CVR Envelope  Mark CVR box and write Sequence # on Poll Worker side  Give voter envelope, BMD Ticket, and Prov/CVR Status Ticket
Voter is not eligible to vote a regular ballot due to:  1. VBM Ballot already returned 2. Ballot already issued by EPB  Voter is not eligible to vote a regular ballot due to an Unconfirmed Address	<ul> <li>Process as a Provisional Voter</li> <li>Voter completes Section 2 of Provisional Envelope</li> <li>Mark correct box and write Sequence # on Poll Worker side</li> <li>Give voter envelope, BMD Ticket, and Prov/CVR Status Ticket</li> <li>Notify the Site Manager</li> </ul>
EPB displays "HAVA ID Req'd"	<ul> <li>Request ID document from the HAVA ID list (p. 97)</li> <li>If voter is unable to provide any approved form of identification, process as a Provisional Voter (instructions above) and mark Box A</li> </ul>
EPB displays "Voter is eligible to vote" without instructions in blue message box	<ul> <li>Process as a VBM Ballot Issued Voter voting on BMD</li> <li>Check the "N/C" bubble on the Check-In Form</li> <li>Write Voter's ID and Sequence # on the Check-In Form</li> <li>Write Sequence # on BMD Ticket</li> <li>Ask voter to sign and verify Sequence # on EPB matches BMD Ticket and Check-In Form. If so, mark "Verified" box on Check-In Form</li> <li>Select "BMD" at "Issue Ballot" screen</li> <li>Hand voter BMD Ticket and Secrecy Sleeve</li> <li>Direct voter to Voting Station</li> </ul>
Voter is surrendering the ballot they received in the mail	<ul> <li>Write "Surrendered" on the mailed ballot and/or envelope with mailed ballot inside and tear in half</li> <li>Place in the Brown Box</li> </ul>
Voter insists on voting on an Emergency Ballot	Notify the Site Manager
Voter requests reference ballot in language other than English	Direct voter to the Reference Ballot Binders located on the Language     Access Table
Voter's information other than address is incorrect in EPB	Instruct voter to go to SDVOTE.com and follow instructions for completing a new registration application
EPB displays "Decertified"	<ul> <li>Notify Site Manager, who will call the Poll Worker Hotline for instructions</li> </ul>
Voter hands you a Wait Time Ticket  You do not know how to assist a voter or visitor	<ul> <li>Give to Ticket to Site Manager</li> <li>Notify Site Manager, who will call the Poll Worker Hotline if necessary</li> </ul>

# **VOTING STATION**



#### **VOTER**

Voting on the BMD

(Ballot Marking

Device)

#### **POLL WORKER**

Insert Poll Worker Card

Input sequence number to "Activate" voter's ballot

Check Voter Verified box once the voter confirms sequence number matches the BMD

Remove Poll Worker Card and do not leave it unattended

Instruct voter to read instructions in voting booth

Remind voter to place ballot in secrecy sleeve or envelope



Requests Accessible Voting Session

Have voter comfortably positioned with the ATI or other device (all other devices will be brought by voter) and headphones ready

Select Enable AVS controller prior to activating the ballot

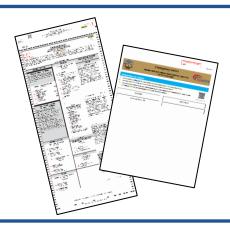


Voting on ballot received in the mail or Emergency Ballot

Direct voter to an available voting booth

Instruct voter to read the instructions in the voting booth

Remind voter to place ballot in secrecy sleeve or envelope



# **VOTING STATION**



IF	THEN
Voter requires settings assistance	<ul> <li>"Language:" choose English, Chinese, Spanish, Filipino, or Vietnamese</li> <li>"Text Size:" increase or decrease the font size of displayed text</li> <li>"Audio": adjust reading speed and headphone volume (in AVS controller mode only)</li> <li>"View": adjust screen contrast (colors, light, or dark backgrounds)</li> </ul>
Voter requests navigation assistance	<ul> <li>Direct voter to touch the "More" button at the bottom to scroll down</li> <li>Select "Next" in the lower right to proceed to next contest</li> <li>Select "Previous" in the lower left to return to previous contest</li> <li>Selecting a contest tab at the top will take the voter directly to that contest</li> </ul>
Voter requests assistance marking the BMD	<ul> <li>Ask voter who is being assisted to repeat the following oath: "I (voter's name) do affirm that I request assistance marking my ballot." Write the voter's name on the Assisted Voter log (Blue Envelope tab 6)</li> <li>Select a candidate: tap the gray square to the right of candidate's name</li> <li>To vote for or against a measure: tap the gray square to the right of the Yes or No</li> <li>To review all current selections: tap: "Review" at any time</li> <li>To modify selections, tap "Back to Ballot" from the "Review" screen</li> <li>To change a vote, tap the marked gray square to deselect; then tap another</li> </ul>
Voter requests assistance printing their ballot	<ul> <li>Direct voter to tap on "Print Ballot" after reviewing all selections         <ul> <li>A warning message may appear if voter chooses not to vote on every contest</li> </ul> </li> <li>The final screen reminds voter:         <ul> <li>"Your official ballot has printed. Cast your paper ballot into the ballot box; this is not a receipt"</li> </ul> </li> </ul>
Wrong sequence number was entered	Activation needs to be Canceled:  Tap "More" in the top right-hand corner of the touchscreen  Tap "Cancel Activation" then "Yes, cancel activation"  Initiate a new session
Voter printed out their ballot and notices a mistake on it	<ul> <li>Write "Spoiled" across the ballot</li> <li>Tear the QR/barcode on spoiled ballot slightly</li> <li>Place it in the Brown Box</li> <li>Initiate a new session</li> </ul>
You do not know how to assist a voter or visitor	Notify the Site Manager, who will call the Poll Worker Hotline if necessary

# **CHECK OUT STATION JOB AID**



### **VOTER**

### **POLL WORKER**

Approaches station with ballot and secrecy sleeve Deposit ballot into the Ballot Box

Collect secrecy sleeve Provide "I Voted" Sticker



Approaches station with green CVR or peach Provisional envelope Verify both sides of envelope are completed

Verify ballot is sealed in envelope

Deposit envelope with ballot inside into Ballot Box

Provide "I Voted" Sticker



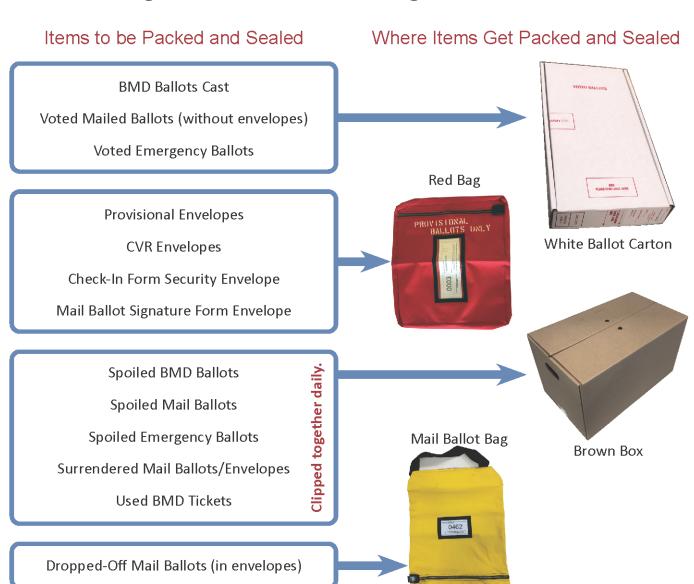
IF	THEN
Voter has a ballot without a secrecy sleeve or an envelope	<ul> <li>Ensure voter retrieves secrecy sleeve or envelope before casting ballot into the Ballot Box</li> <li>Ensure envelope is filled out and signed and ballot is placed inside</li> </ul>
Voter asks how ballot can be tracked to ensure it has been received by the ROV	<ul> <li>Inform voter that every ballot in the Ballot Box is securely transported to the ROV and will be counted; trucks are tracked by GPS</li> </ul>
Voter asks how Provisional/CVR ballot can be tracked to ensure it has been received by the ROV	<ul> <li>Offer the voter a Prov/CVR Status Ticket</li> <li>Inform voter to call phone # 30 days after the election</li> </ul>
You do not know how to assist a voter or visitor	<ul> <li>Notify the Site Manager, who will in turn call the Poll Worker Hotline if necessary</li> </ul>

## **CLOSING JOB AID**



- Included on this Job Aid:
  - Packing Reference Chart (FRONT) A quick reference on where items will be packed during the closing procedures each night of the election
  - Signed and Sealed Reference Guide (BACK) A quick rundown of individual closing-related items used at the Vote Center, includes information on if an item requires a signature OR if the item is sealed (and how it is sealed)
- Other resources include:
  - o the Daily Closing Checklist (found in the Poll Worker Manual on pages 86 & 87)
  - o the Closing Procedures pages in the Manual (pages 46)

# **Closing Procedures – Packing Reference Chart**



# Signed and Sealed Reference Guide

•				
	Item	Signed?	Sealed?	Where?
sw	Brown Box	YES all poll workers sign the Closing Blue Security Seal.	YES  Closing Blue Security Seal  "Unused" box checked.	Stays at vote center for Warehouse supply pick up after the election.
ı Iteı	Official Ballot Pouch	ON	ON	Stays at vote center; is packed out according to checklist.
uter	Blue Envelope	ON	ON	Stays at vote center for Warehouse supply pick-up.
te Cei	BMD Seal Verification Log	YES only done on opening day of the Vote Center.	ON	Stays in the Blue Envelope (Tab 6).
οV	Daily Ballot Statement	YES on Election Night only; all poll workers sign.	<b>NO</b> Completed daily and returned Blue Envelope.	Returned to the Blue Envelope (Tab 6).
	Official Chain of Custody Form	YES two designated poll workers.	ON	Handed directly to DART official. One poll worker retains white copy.
	White Ballot Carton(s)	YES seal and then all poll workers sign the Closing Blue Security Seal.	Closing Blue Security Seal with "Voted Ballots" box checked.	Handed directly to DART official.
tems	Red Bag	NO white card must be filled out completely.	YES Secure with red tab lock.	Handed directly to DART official.
I TAAQ	Check-In Form Security Envelope	NO Location # and date must be filled out after forms are placed inside.	<b>YES</b> Envelope gets sealed.	Envelope is placed in the Red Bag every night.
	Mail Ballot Signature Form Envelope	ON	YES  If there are Mail Ballot Signature Forms, the envelope gets sealed.	If there are Mail Ballot Signature Forms, the envelope is placed in the Red Bag.
	Mail Ballot Bag	ON	YES Secured with red tab lock on zipper before use; red tab lock on slot after polls close.	Handed directly to DART official.

# **EMERGENCY PREPAREDNESS JOB AID**



### **SITE MANAGERS**

• You must first determine the urgency of the situation:

<ul> <li>If there is or you feel an immediate threat</li> <li>If there is a hinderance to the voting process</li> </ul>	Call 911	<ul> <li>Provide Vote Center physical address</li> <li>Details of threat</li> <li>Call Poll Worker Hotline to inform if possible</li> </ul>
If Site Manager is unable to resolve situation where voters/poll workers are uncomfortable	Call Poll Worker Hotline	<ul> <li>Poll Worker Hotline will call local law enforcement if necessary</li> <li>Follow Poll Worker Hotline instructions</li> </ul>

# In case of an emergency/disaster event-

• Once you have called 911, follow these steps:

r		
Step 1	Evacuate in case of disaster or event (fire, bomb threat, etc.)	<ul> <li>Direct Voters to emergency exits</li> <li>Instruct poll workers to meet at predesignated assembly area</li> </ul>
Step 2	Secure election materials	<ul> <li>As poll workers evacuate, direct them to take:         <ul> <li>Ballot Box</li> <li>Mail Ballot Bags</li> <li>Completed Check-In Forms</li> </ul> </li> </ul>
Step 3	Meet at predesignated assembly area	<ul> <li>Account for all poll workers</li> <li>Account for and secure election materials</li> </ul>
Step 4	Call Poll Worker H	Report status and receive next steps