### PETITIONS PROCESS



### Process once submitted to the Registrar of Voters

## THIS PETITION PROCESS INFORMATIONAL PRESENTATION IS INTENDED TO PROVIDE GENERAL INFORMATION AND DOES NOT HAVE THE FORCE AND EFFECT OF LAW.

IT IS DISTRIBUTED WITH THE UNDERSTANDING THAT THE SAN DIEGO COUNTY REGISTRAR OF VOTERS IS NOT RENDERING LEGAL ADVICE AND, THEREFORE, THIS INFORMATIONAL PRESENTATION IS NOT TO BE A SUBSTITUTE FOR LEGAL COUNSEL FOR THE INDIVIDUAL OR ORGANIZATION USING IT.

IT IS THE RESPONSIBILITY OF THE READER OF THIS DOCUMENT TO OBTAIN THE MOST UP-TO-DATE INFORMATION AVAILABLE, REFLECTING CHANGES IN LAWS OR PROCEDURE SUBSEQUENT TO THE PUBLICATION OF THIS INFORMATIONAL PRESENTATION.

#### PETITIONING YOUR GOVERNMENT

The freedom of petition is the right to ask your government to do something or to refrain from doing something. The freedom of petition gives you the right to write to your elected representatives and request them to work for the passage of laws you favor, or it could be as detailed as a statewide petition seeking the passage of new laws. The right of petition also helps government officials to know what citizens think and what actions they want the government to take.

Under the right of petition, individuals and groups of citizens may seek a new law (initiative process) or seek to overturn a law (referendum process). There are different requirements depending on the type of petition. The Registrar's office is the filing office for countywide, school district and special district petitions. The Secretary of State is the filing office for statewide petitions while your local city clerk is the filing office for local petitions. Recall petitions have different requirements than initiative and referendum petitions.

#### PETITIONING YOUR GOVERNMENT

- This powerful tool can be used by citizens to adopt or change laws and constitutional amendments or to recall an elected official.
- Generally, any issue that is subject to legislation can become an initiative measure.
- Each initiative may have only one subject matter.

# WHAT ARE PETITIONS USED FOR?



- Initiative = changes laws and can amend the California Constitution
- Referendum = repeals laws
- Recall = removes elected officials

#### For preliminary information contact:

- Statewide petitions:

   California Secretary of State
   <a href="https://www.sos.ca.gov/elections/ballot-measures">https://www.sos.ca.gov/elections/ballot-measures</a>
- Countywide petitions, School and Special Districts:
   San Diego County Registrar of Voters
- Municipal District petitions:
   <u>City Clerk</u>

It is strongly recommended that you seek your own legal advice before filing your notice of intent.

Once guidelines are received & legal advice is sought



Proponent submits notice of intent to the appropriate entity



Proponent works to gather signatures







Statewide,
County, School
& Special
District Petitions

Go to

Registrar of Voters

May go

**Municipal Petitions** 

Go to

**City Clerk** 

# Process of a petition once submitted to the Registrar of Voters (ROV)







### Petition Received by Registrar's Office (ROV)

Raw count (Ca. Admin. Code 20520)



For Statewide petitions - random sampling of 3% of signatures are checked

(CA Admin. Code 20521)

Processing time 30 days or + 60 days if random requires full check



The ROV will report the findings to the appropriate governing agency



For Countywide & Municipal/Districts, ROV may be instructed to verify a random sampling or conduct a full check

Processing time 30 days or 90 days if random requires full check

To review the petition processing and signature verification regulation visit the following link:

https://www.sos.ca.gov/administration/regulations/currentregulations/elections/petition-processing-signature-verificationballot-processing-and-ballot-counting

These are the California Secretary of State's regulations for processing and verifying signatures for initiative, referendum, recall, nomination, and signature in lieu of filing fee petitions.

### Signatures excluded from raw count total:

- Cross outs (clearly and completely crossed out)
- Section is missing or has detached pages (this will invalidate all signatures in that section)

#### INITIATIVE MEASURE TO BE SUBMITTED DIRECTLY TO THE VOTERS

6 sed measure: Dg

The Attorney General of San Diego has prepared the following circuating title and summary of the chief purpose and points of the proposed measure:

(00-1212.) UNLIMITED COFFEE AND DOUGHNUTS FOR REGISTRAR OF VOTERS EMPLOYEES DURING AN ELECTION CYCLE. Requires the Registrar of Voters Office to provide unlimited, freshly brewed coffee, using beans of Columbian or Arabic origin, to be readily available at 7:00 a.m. daily until 5:00 p.m. during an election cycle comencing no later than E-60 ("ce minus sixty"). Requires the Registrar of Voters Office to maintain a replenished supply of baked fresh daily doughnuts. The doughnuts shall be of a varied type, having no less than fifty-percent glazed and no less than ten-percent jelly-filled. The doughnuts shall be strategically placed around the office in such a way that allows employees to supply themselves as often as they wish without being subject to criticism. Fiscal impact: minimal if coffee is purchased at Costco Warehouse and doughnuts at the corner doughnut shop.

#### NOTICE TO THE PUBLIC:

#### THIS PETITION MAY BE CIRCULATED BY A PAID SIGNATURE GATHERER OR A VOUNTEER, YOU HAVE THE RIGHT TO ASK.

All signers of this petition must be registered in San Diego County.

Official Use Only

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Official Use Only

Official Use

#### DECLARATION OF CIRCULATOR

I, Jerry Jittes am registered to vote in the county (or City and County) of San Dirgo or am qualified to register to vote in California. My residence is 7676 High Strung Huy, SD.

I circulated this section of the petition and witnessed each of the appended signatures being written. Each signature of this petition is, to the best of my information and belief, the genuine signature of the person whose name it purports to be.

All signatures on this document were obtained between the dates of June 7, 2016 and Nov 8, 2016.

I delcare under the pentaly of perjury under the laws of the State of Anxiety that the foregoing is true and correct.

Executed on Nov 8 72 2016, at San Direct (place of signing).

(complete signature indicating full name)



### Signatures excluded from raw count total:

Whiteout used to change signer's information

 If a signature is crossed out, everything on that line must be completely crossed out or a number will be assigned to it, and it will affect the validity rate of the signatures. It will not be excluded.

Sign As Registered To Vote: Sign As Registered To Vote: Talley M. Woten	Residence Address ONLY: 5454 155 55  City: San Dieso 210 92123		
4. Print your Name: Java Joe Jacks	Address ON 123 SYM SK		
plino	city: Carls boad zip: 92123		
Sign As Registered	Address ONLY: 999 (a la-ie CT ]  City: CG 15 bad Zip: 92 008		
6. Print your Pom Fritz Sign As Registered To Vote	Residence Address ONLY: 325 Degrees St  Sity: San Diego Zip: 92123		
Name: Sign As Registered To Vote:	Residence Address ONLY: 65 Curds Ann Wy  City: Ramona Zip: 92065		
Name: Min T. Julip Sign As Registered To Vote: Min July	Residence Address ONLY: 1313 S Harter Blvil City: Oceanside Zip: 92003		
DECLARATION OF CIRCULATOR (to be completed in curluator's own had after above signatures have been obtained)			
to register to vote in California. My residence is 7676 High strong Huy, 5D.  I circulated this section of the petition and witnessed each of the appended signatures being written. Each signature petition is, to the best of my information and belief, the genuine signature of the person whose name it purports I All signatures on this document were obtained between the dates of June 7 2016 and Nov 8 2016			
I delcare under the pentaly of perjury under the laws of the State of Anxiety that the foregoing is true and correct.			
Exectuted on Nov 8 70 16	at		

### Common mistakes that invalidate signatures:

- Signer is not registered or is registered at a different address when they signed the petition
- Missing city and zip
- Circulator fills in names and addresses instead of the voters personally affixing their information (EC 100(b))

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All	signers of this petition must be registered in sair	Diego County.	
	Note: Supplied of the second	only to the state of the state	
		resident arbitase only	
	3. Print your Name: Lily M. Voter Sign As Registered To Vote: Hele MI Voter	Residence Address ONLY: 5454 15 57  City: 597 Dieso Zip: 972/23	101012
	4 Delet your	Residence Address ONLY: 333 Caffeinated Dr.  City: Calbbad Zip: 92008	101013
	5. Print voll  Name Latie Eclair  Sign As Registered  To Vote: Edda Edda	Residence Address ONLY: 999 Calarie St  City: Ca 15 bad Zip: 92008	101014
	6. Print your Name: Pom Fritz Sign As Registered To Vote: Fom July	Residence Address ONLY: 325 Degrees St  City: San Diego Zip: 92123	101015
1	7. Print your Ren Yeigh Sign As Registered	Residence Address ONLY: 65 Curds Ann Wy City: Ramona zip: 97065	101016
	Sprint your No. 10 Sign An agistered To Yote of To Water Many	Residence Address ONLY: 1313 S Hachar Bly	101017
to registre l'acceptation del signification del care del	am registered to vote in ster to vote in California. My residence is 70 ated this section of the petition and witnessed in is, to the best of my information and belief, natures on this document were obtained between under the pentaly of perjury under the laws	l each of the appended signatures being written. Each signature the genuine signature of the person whose name it purpouven the dates of June 7 2016 and Mou 8 2 of the State of Anxiety that the foregoing is true and corr	nature of this rts to be0/6. rect. gning).
		(complete signature indicating fu	ll name)



How does the Registrar's office determine whether each signature is valid?

We verify that the signer....

is a registered voter and signature compares to what is on file?

is registered at address written down at the time petition was signed?

is registered in appropriate county, city or district and eligible to sign petition?

#### **Petition Snapshot**

- The following slide provides a sample snapshot of a petition report and depicts different reasons why a signature may be challenged.
- Many of these could be caught by the circulator and corrected while the voter is still present such as no address, no signature, city and zip code missing, not registered, etc.

### Petition Snapshot

Petition Statistics	
Total Sigs Required	46,447
Total Sigs Submitted	60,015
Total Sample Size	60,015
Total Sigs Verified	58,561
<u>C h a l l e n g e d</u>	
Circulator Issue	1 6 1
City and Zip Code Missing	4 5
Max Number of Times Signed	6 5
Ditto Marks	2
No Sig./Not His/Her Signature	7 6
No Address	2 7
Registered at Different Address	5 0 1 9
Not Registered	5896
Underage at Signing	7
Out of County/State	1 9
РоВох	1 6
Wrong District	1 3 1
Wrong Registration Date	6 5 0
Total Challenged	12,114
Total Valid	46,447

#### 3% Random Sampling Vs.

- Done if raw count signatures = 100% or more of total number of signatures required to qualify (Elections Code 9030)
- Computer generated random 3% or 500 signatures
- Results used to project if enough verified signatures
- If projected less than 95% petition fails
- If projected to be more than 110% petition successful, made eligible to appear on election ballot
- If count is between 95%-110% a full check is triggered

#### **Full Check**

- Must be used if random sample number of valid signatures fall between 95% - 110 %
- Every signature will be counted and verified until number of valid signatures reaches total number needed
- Will add an additional 60 days to processing
- If upon completion of full check required number of valid signatures met- then eligible to appear on election ballot (Elections Code 9031)

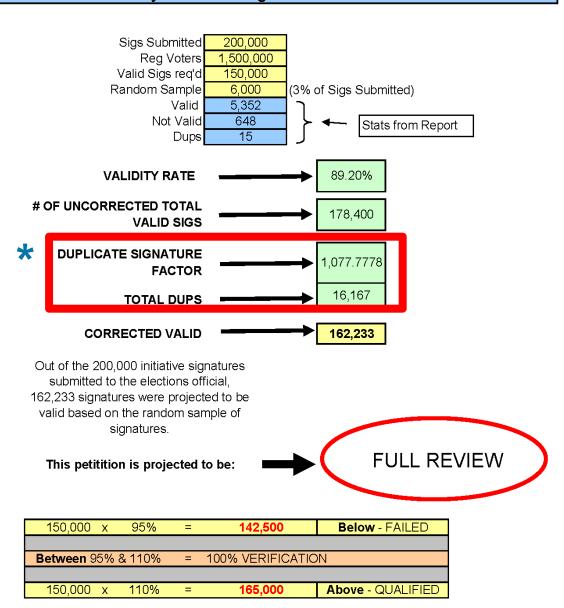
 Duplicate signatures have a large negative impact on a petition because of the weighted average assigned

 Crossing out any duplicate and invalid signatures will help the validity rate of a petition

- Clearly and completely cross out any duplicate and invalid signatures.
- Invalid signatures require research and documentation, adding to the processing time (invalid signatures decrease the validity rate of a petition)

- For a random sample, the totals are applied to this formula to determine the projected valid signatures (CA. Admin. Code 20530, 20532)
  - \*Notice the Duplicate Signature Factor (CA. Admin. Code 20531)

#### P247 - County of San Diego - Coffee and Donuts



 Once a petition is submitted to the Registrar's office for processing, can the proponent or any individual get an update on how a particular petition is doing?

No. The Registrar's office cannot disclose any information while the petition is being processed.

What is considered a section of a petition?

A section of a petition may be a single page or multiple pages that are securely bound together with one declaration of circulator.

### Are there key things I should consider when circulating a petition?

Yes. Here are some important considerations for any signature gatherer:

- If a voter is not sure if they are registered at their current residence address, have the voter check their registration status and if needed re-register by completing a new registration form on or before the date they sign the petition. It's easy! They can check their registration status and if needed re-register to vote online at <a href="Check Your Registration">Check Your Registration (sdvote.com)</a>.
- Registration forms should be turned in immediately. The Registrar's office compares the signature date on the registration form (or the date the registration form is received if the signature date is missing) to the date the petition was signed.
- The declaration of circulator section must be accurately filled out by the circulator with their name, signature, and most importantly the circulation dates otherwise the signatures in that section could be invalidated.

- Are there key things to avoid when circulating a petition?
  - Yes. There are three critical errors any signature gather should avoid:
    - 1. Never fill in anything for a signer,
    - 2. Never allow a signer to sign a petition more than once, and
    - 3. Never tamper with the petition by removing staples, removing copies, or by using whiteout to make a correction.

If a signer needs assistance due to a disability, the circulator may offer to assist. The signer must provide their own mark or signature and the circulator must make a note of the assistance provided and sign as a witness.

 Can petition signatures be turned in at different times to the Registrar's office?

No. Petition signatures must be turned in all at the same time. Exception would be statewide recall petitions.

Can anyone turn in petition signatures to the Registrar's office?

No. Only proponents or someone authorized by the proponent may deliver petition signatures.

Can a signer withdraw their signature from a petition?

Yes. A signer may request to withdraw their signature prior to the day the petition is filed.

- Can a signer of a petition sign the petition more than once?
  - No. Duplicate signatures have a large negative impact on a petition because of the weighted average assigned (on a random sampling).
- Can the proponent of a petition check for duplicate signers before turning in the petition to the Registrar of Voters office?
  - Yes. Crossing out any duplicate and invalid signatures will help the validity rate of a petition.

 Does the Registrar's office prioritize the processing of petitions submitted?

No. Petitions are processed in the order that they are received by the Registrar's office.

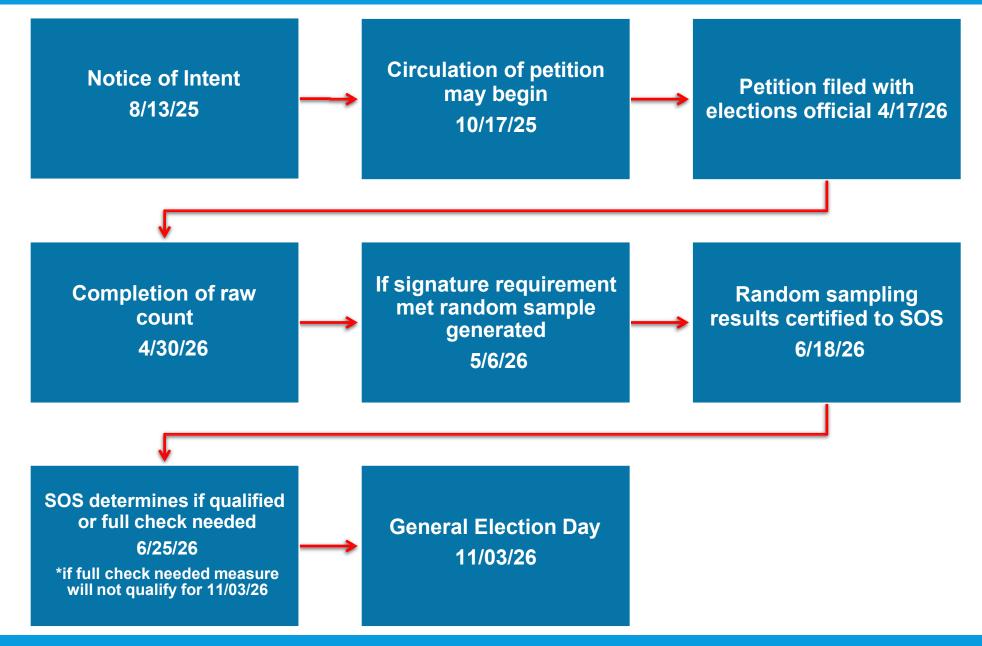


 What happens when the Registrar's office completes the processing of a petition?

The Registrar's office will report the findings to the appropriate governing body or agency:

- ✓ Findings for countywide petitions go to the County Board of Supervisors.
- ✓ Findings for city petitions will be presented to the appropriate city clerk.
- ✓ Findings for district petitions will be presented to the appropriate agency.
- ✓ In a statewide initiative, referendum or recall petition, the Registrar's office presents findings to the California Secretary of State. Once findings are gathered, the Secretary of State will determine if the petition had sufficient signatures statewide.

### Timeline of Petition



#### **Petition Statistics: General Election Years**

Year

2010

2012

2014

2016

2018

2020

2022

2024

Number of State/Local Petitions

17

18

12

**27** 

34

14

16

19

Number of Candidates

496

427

270

459

306

83

262

17

**Signatures Submitted** 

1,092,775

926,486

658,662

1,257,341

2,050,140

1,274,017

1,438,040

387,850

Signatures Verified

161,936

136,465

195,658

150,174

226,362

90,201

323,032

29,522

# Thank you!