ePollbook Manual



Special Primary Election First Supervisorial District April 8, 2025



San Diego County California

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Assembly

The ePollbook carrying case should be set on the check-in table as pictured.



Once opened, you will see 3-4 ePollbooks and charging cords. Remove the ePollbooks and charging cords from the case and set them on the table.



Open the case by unlatching the two locks at the top of the case.



Plug in Cradlepoint into a dedicated wall outlet.

Keep it plugged in until the vote center is closed on election night. (Poll Worker Manual pgs. 72-73).



Open your ePollbook by inserting your finger under the tab opposite the hinge. Open the case as if opening a book, breaking the binding and flipping it open. Set the ePollbook on the table.



Insert the compatible end of the white charging cord into the charging port on the ePollbook.



Plug the brick into the power outlet. The ePollbook will turn on automatically.



Once the ePollbook has been properly set up, locate the power port on the right-hand side of the unit.



Plug the other end of the charging cord into the USB charging brick.



Your hardware is now set up and you are ready to log in to the ePollbook.



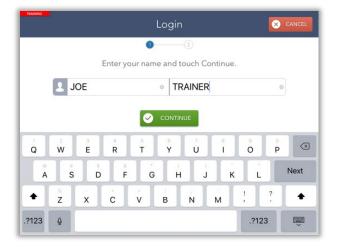
Logging into the ePollbook

Touch the home button to get to launch screen.

Touch the green **START** button to begin logging in.



2 Enter your full first and last name using the pop-up keyboard and touch **CONTINUE**.



Enter the password given then touch **UNLOCK DEVICE.**



After the ePollbook has been unlocked, you will be redirected to the **Launchpad** screen and ready to begin checking in voters.



The Launchpad

This is the Launchpad screen. After every check-in, you should arrive back at this screen.



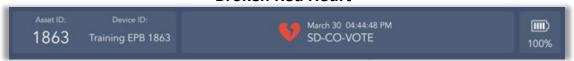
At the top of the screen, you will see		At the bottom of the screen, you will see	
0	Settings Menu	4	Vote center location and your name
2	Election Name	5	Connectivity status (must always display green fan)
3	Launchpad Menu	6	Battery status

Green and Orange Buttons

To manually search for a voter, touch the green **Manual Voter Search** button.

The orange **Scan Voter Info Guide** button will scan a voter's sample ballot if provided. This will access the voter's registration record. Complete all verification steps as directed by the **VOTER IDENTIFICATION SCREEN.**

Broken Red Heart



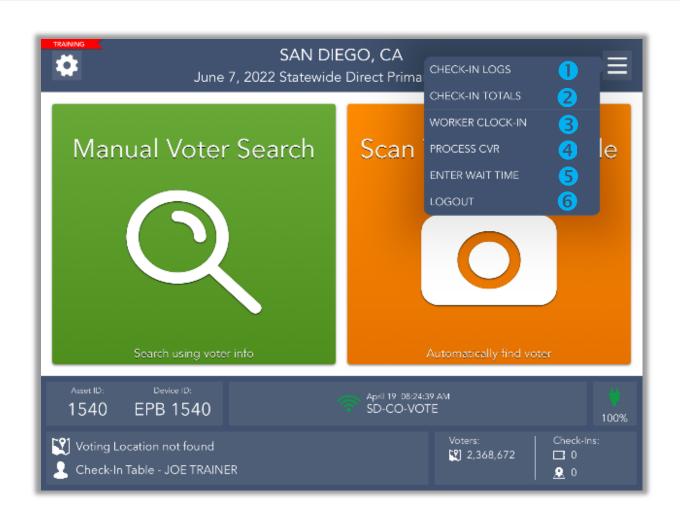
If any EPB displays a broken red heart, please take steps to reconnect immediately.

See FAQs under Troubleshooting on page 56.

The Launchpad Menu

Launchpad Menu options:

The Launchpad Menu provides menu options to access additional system functions.



CHECK-IN LOGS – View a running log of all check-ins CHECK-IN TOTALS – View running totals of different ballot styles issued throughout the day WORKER CLOCK-IN – Use this feature for poll worker board timekeeping (not applicable this election) PROCESS CVR – Process a Conditional Voter Registration transaction

6 LOGOUT – Use this feature to temporarily logout for a break or to close the election at the end of the day

ENTER WAIT TIME – Use this feature to enter the length of time voters wait in line (all voting days)

Searching for a Voter

Voter's registration records can be searched two ways, scanning a voter's information guide barcode or manually.

SCAN VOTE INFO GUIDE

If a voter presents a voter information guide click the orange **SCAN VOTER INFO GUIDE** button from the Launchpad screen.

Manual Voter Search

Scan Voter Info Guide

Automatically find write

Automatically find write

Automatically find write

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Policy

Voters
Check in Table - 30t TRAINER

Scan Voter Info Guide

Automatically find write

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2 2.386.672

0 0

After tapping the orange **SCAN VOTER INFO GUIDE** button from the Launchpad screen, the EPB camera screen will be displayed within a green box,



Place barcode inside the green box.

Place the **Voter Info Guide**, with the **Barcode** facing forward, behind the EPB screen, ensuring the camera captures the barcode.

Once the barcode is captured, the EPB will continue to the next screen.

Key Step: Verify that you have accessed the correct voter's record by cross-checking their information on the Check-In Form with the details on the EPB to ensure they match.



MANUAL VOTER SEARCH

To search for a voter using the Check-In Form, touch the green **MANUAL VOTER SEARCH** button on the Launchpad screen.



Using information provided by the voter on the Check-In Form, use one of the five available search options to search for the voter's registration record.

Begin with Name and Birth Date. Enter the voter's information into the search fields chosen by using the on-screen keyboard.

Then touch the green **SEARCH** button to continue.

If only one voter matches the search criteria, the Voter Identification screen will appear automatically. Continue checking in your voter.

However, if more than one voter matches the search criteria, your screen will look like the one on the left with a list of all possible matches. Touch the correct voter from the list and then touch the green **CONTINUE** button.

After you select a voter, you will be redirected to the **Voter Identification** screen.

The voter's information will be displayed.

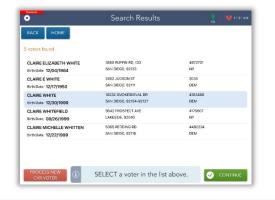
Touch **CONTINUE** to navigate to the **Voter Eligibility** screen.

After you select a voter, you will be redirected to the **Voter Identification** screen.

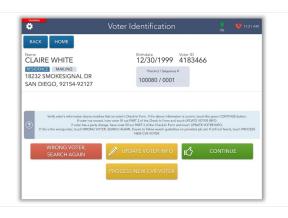
The voter's information will be displayed.

Touch **CONTINUE** to navigate to the **Voter Eligibility** screen.









Special Topic

Blue Message Boxes

Remember to READ through all blue message boxes carefully, ACT on the instructions as directed to do or say, then CLICK to proceed to the next screen. Follow these steps:

1. **READ** 2. **ACT** 3. **CLICK**

An instruction that begins with "(ROV)" only applies to the ROV office and does not apply to Vote Centers, please disregard.

VBM Ballot Issued Voters

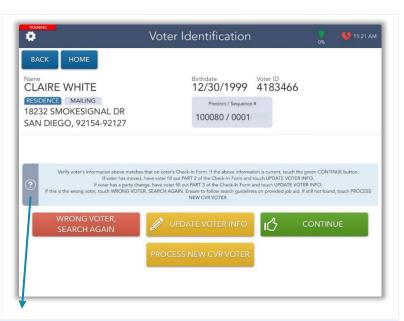
Voting in Person – "BMD"

1

Once you have found the correct voter, their information will display on the **Voter Identification** screen.

Read all instructions in blue message box before proceeding.

If voter information is current, select **CONTINUE** to begin processing them.



The blue message box states:

Verify voter's information above matches that on voter's Check-In Form. If the above information is current, touch the green CONTINUE button.

If voter has moved, have voter fill out Part 2 of the Check-In Form and touch UPDATE VOTER INFO.

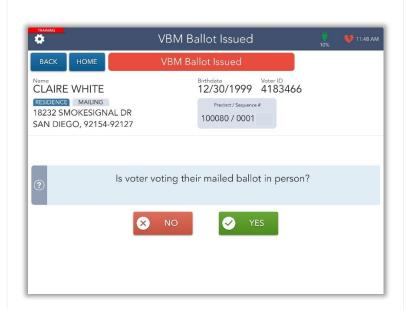
If this is the wrong voter, touch WRONG VOTER, SEARCH AGAIN. Ensure to follow search guidelines on provided job aid. If still not found, touch PROCESS NEW CVR VOTER.

2

Ask the voter: "Did you bring the ballot you received in the mail?" Wait for the response, if the answer is Yes, then ask: "Are you voting your mail ballot in person?"

If not, select NO.

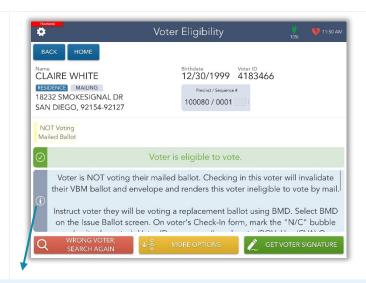
This voter will use the BMD to make their selections and cast their ballot.



If the voter is eligible to vote a regular ballot, the screen will display a green "Voter is eligible to vote" message.

Scroll through the blue message box and follow the applicable instructions to process the voter.

Select **GET VOTER SIGNATURE** to continue.



The blue message box states:

Voter is NOT voting their mailed ballot. Checking in this voter will invalidate their mail ballot and envelope and renders this voter ineligible to vote by mail.

Instruct voter will be voting a BMD replacement ballot. Select BMD on the Issue Ballot screen. On voter's Check-In form, mark the "N/C" bubble and write the voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #.

The Voter Signature screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



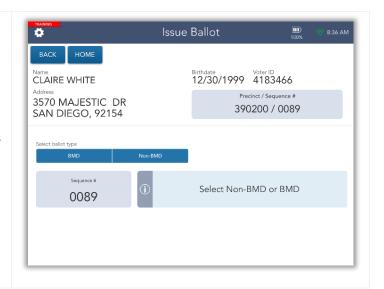
5

Flip the screen back toward you. Select the **ISSUE BALLOT** button to continue.



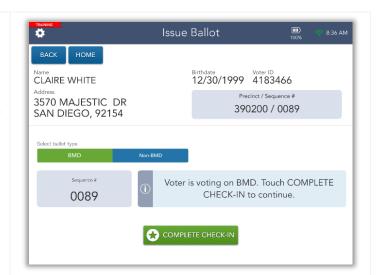
The ePollbook does not automatically select a ballot type, so you will need to do so manually as previously directed by the blue box.

Select BMD under the Select ballot type field.



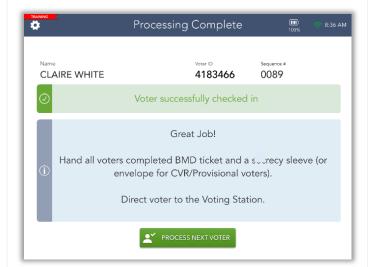
The **BMD** ballot type button will turn green once it has been selected.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**



Congratulations! The voter has been successfully checked in.

Complete all applicable instructions in the blue box then select the **PROCESS NEXT VOTER** button and move on to the next voter.



VBM Ballot Issued Voters

Voting in Person - "Non-BMD" - Carry-In Ballot

Once you have found the correct voter, their information will display on the **Voter Identification** screen.

Read all instructions in blue message box before proceeding. If voter information is current, select **CONTINUE** to begin processing them.

To view the message in the blue box, see page 8.



Ask the voter: "Did you bring the ballot you received in the mail?" Wait for the response, if the answer is Yes, then ask: "Are you voting your mail ballot in person?"

If yes, verify the sequence number on the ePollbook matches the sequence number on the mail ballot. If they match, select **YES**.

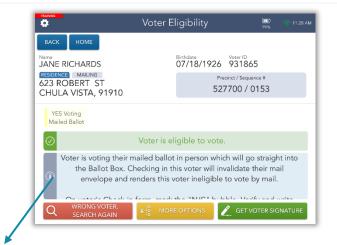
This voter will mark their selections on their official ballot that was sent to them in the mail and cast it into the Ballot Box.



If the voter is eligible to vote via a regular ballot, the screen will display a green "Voter is eligible to vote" message.

Scroll through the blue message box and follow the applicable instructions to process the voter.

Select **GET VOTER SIGNATURE** to continue.



The blue message box states:

Voter is voting their mailed ballot in person which will go straight into the Ballot Box. Checking in this voter will invalidate their mail envelope and renders this voter ineligible to vote by mail.

On voter's Check-In form, mark the "N/C" bubble. Verify and write the voter's Voter ID and sequence #. Select Non-BMD at the Issue Ballot screen.

If sequence number does not match, voter will vote on BMD. Select BMD at the Issue Ballot screen. Write "SURRENDERED" on the front of all the surrendered VBM ballot and envelope, tear all items in half, and place them in the brown box.

Touch the green button to continue.

The **Voter Signature** screen will appear.

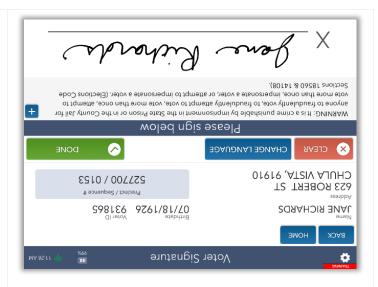
Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



5

Flip the screen back toward you. Select the **ISSUE BALLOT** button to continue.

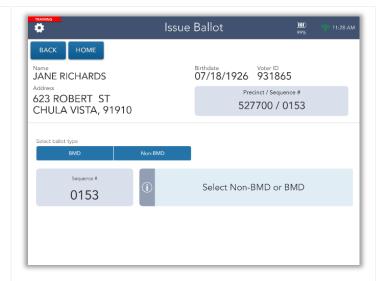


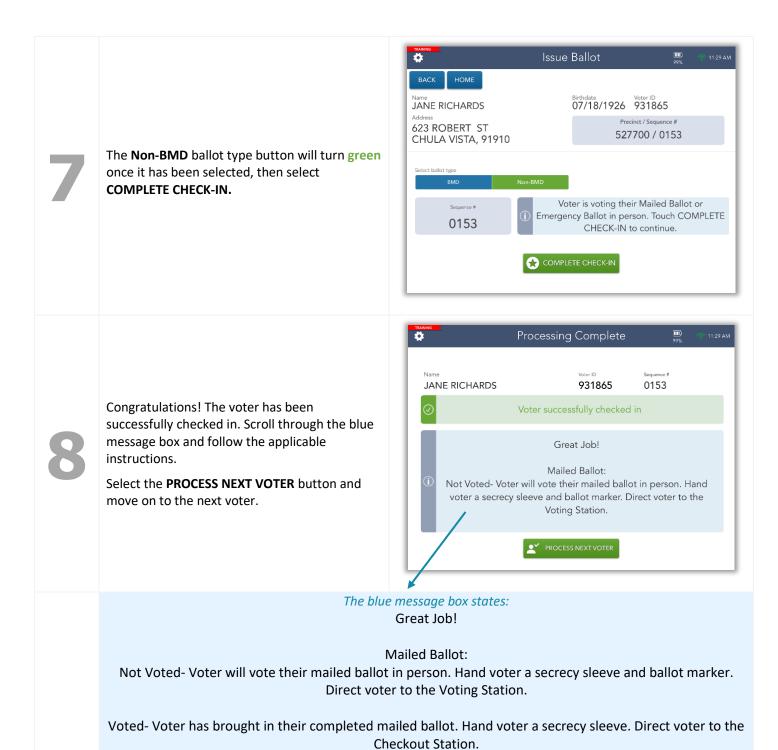
6

The ePollbook does not automatically select a ballot type for these voters, so you will need to do so manually.

Remember, this voter requested to vote on their mail ballot.

Select **Non-BMD** under the **Select ballot type** field.





Voting in Person - "Non-BMD" - Emergency Ballot

1

Once you have found the correct voter, their information will display on the **Voter Identification** screen.

Read all instructions in blue message box before proceeding. If voter information is current, select **CONTINUE** to begin processing them.

To view the message in the blue box, see page 8.



2

If a voter requests to vote on an Emergency Ballot, ensure that you have provided them with the information in the Poll Worker Manual on page 26. If the voter still insists on voting on an Emergency Ballot, select **NO**.

Also, if a voter is returning a completed Emergency Ballot, select **NO**.



3

If the voter is eligible to vote via a regular ballot, the screen will display a green "Voter is eligible to vote" message. Scroll through the blue message box and follow the applicable instructions to process the voter.

Select **GET VOTER SIGNATURE** to continue.



The blue message box states:

Voter is NOT voting their mailed ballot. Checking in this voter will invalidate their mail ballot and envelope and renders this voter ineligible to vote by mail.

Instruct voter will be voting on BMD replacement ballot. Select BMD on the Issue Ballot screen. On voter's Check-In form, mark the "N/C" bubble and write the voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #.

If voter is requesting an Emergency Ballot, write voter's sequence # on the ballot.

If voter is returning an Emergency Ballot, verify voter's sequence #.

In both situations, write "Emergency Ballot" on Check-In form. Select Non-BMD at the Issue Ballot screen.

Touch the green button to continue.

The **Voter Signature** screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



5

Flip the screen back toward you. Select the **ISSUE BALLOT** button to continue.

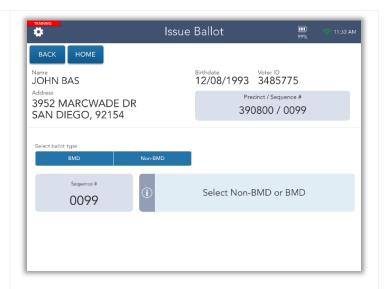


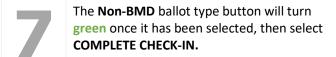
6

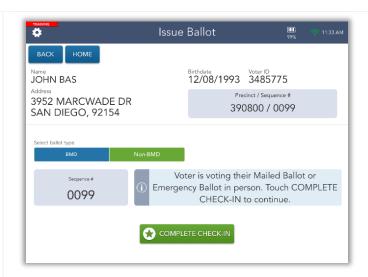
The ePollbook does not automatically select a ballot type for these voters, so you will need to do so manually.

Remember, this voter requested to vote on an Emergency Ballot.

Select **Non-BMD** under the **Select ballot type** field.



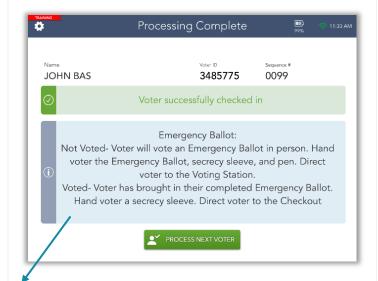




8

Congratulations! The voter has been successfully checked in. Scroll through the blue message box and follow the applicable instructions.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



The blue message box states:

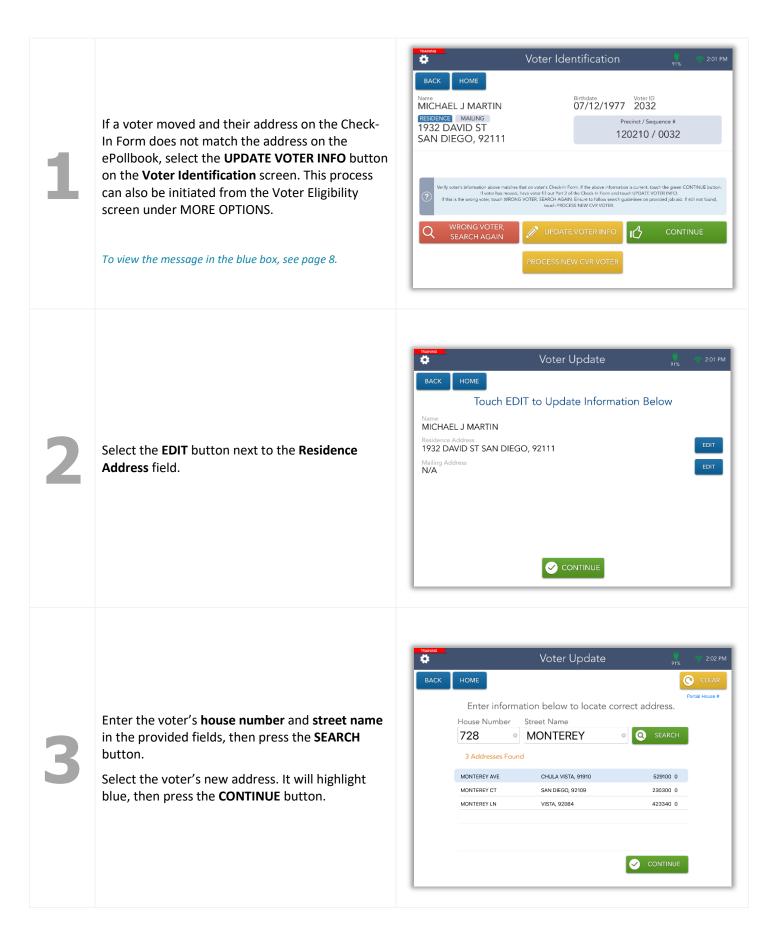
Great Job!

Emergency Ballot:

Not Voted- Voter will vote an Emergency Ballot in person. Hand voter the Emergency Ballot, secrecy sleeve, and pen. Direct voter to the Voting Station.

Voted- Voter has brought in their completed Emergency Ballot. Hand voter a secrecy sleeve. Direct voter to Checkout Station.

Residential Address Change (SB207)





The screen will flip, allowing the voter to verify that their updated address is correct. Tilt the screen toward them.

If the updated address is correct, have the voter select **CORRECT**.

If it is incorrect, have voter select **NOT CORRECT** and repeat steps 2-6.



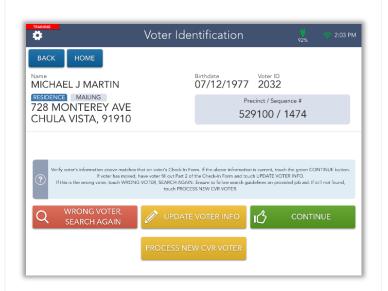
Once the voter has confirmed their updated address is correct, tilt the screen back toward you and select **CONTINUE**.



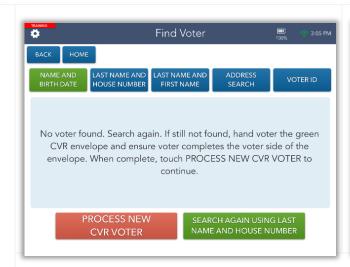
On the Voter Identification screen now that the voter's address has been updated, select **CONTINUE** to begin the check-in process and follow the steps on pages 9-11.

To view the message in the blue box, see page 8.

Return to page 9 for the following steps complete the check-in process for this voter.



Conditional Voter Registration





If a voter cannot be found in the ePollbook after using their name, address and birthdate, search again using one of the other four available options. If still not found, ask the voter if this is their first time voting in San Diego County. If so, register voter as a Conditional Voter (CVR) by returning to the **Home** screen and pressing the **PROCESS CVR** button from the top right menu. Note: **DO NOT** use the red PROCESS NEW CVR VOTER button.

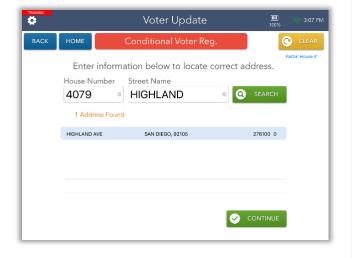
Hand the voter a green CVR envelope and ask them to complete all section 2 neatly and completely.

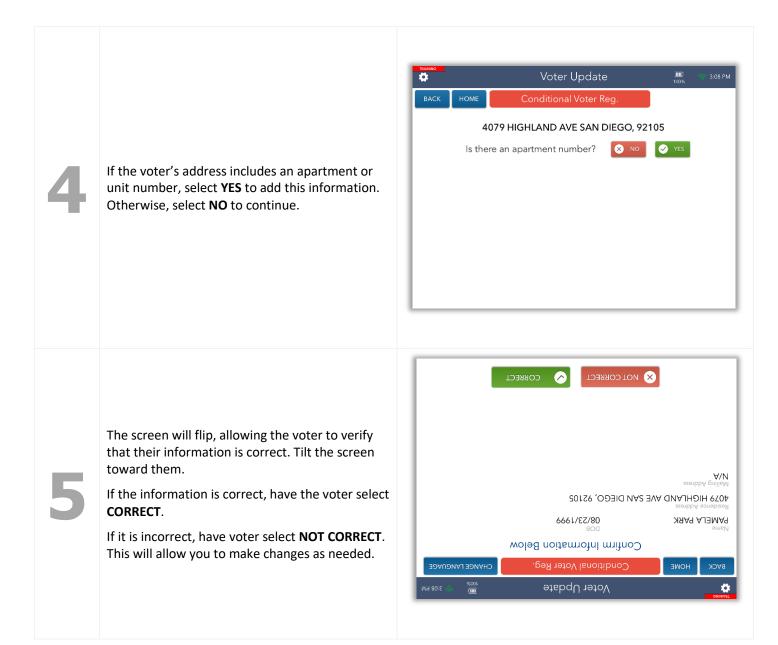
Using the voter's information on the check-in form enter the voter's **full name** and **date of birth** in the provided fields in the ePollbook. You are now completing voter registration on their behalf. Then select **CONTINUE**.

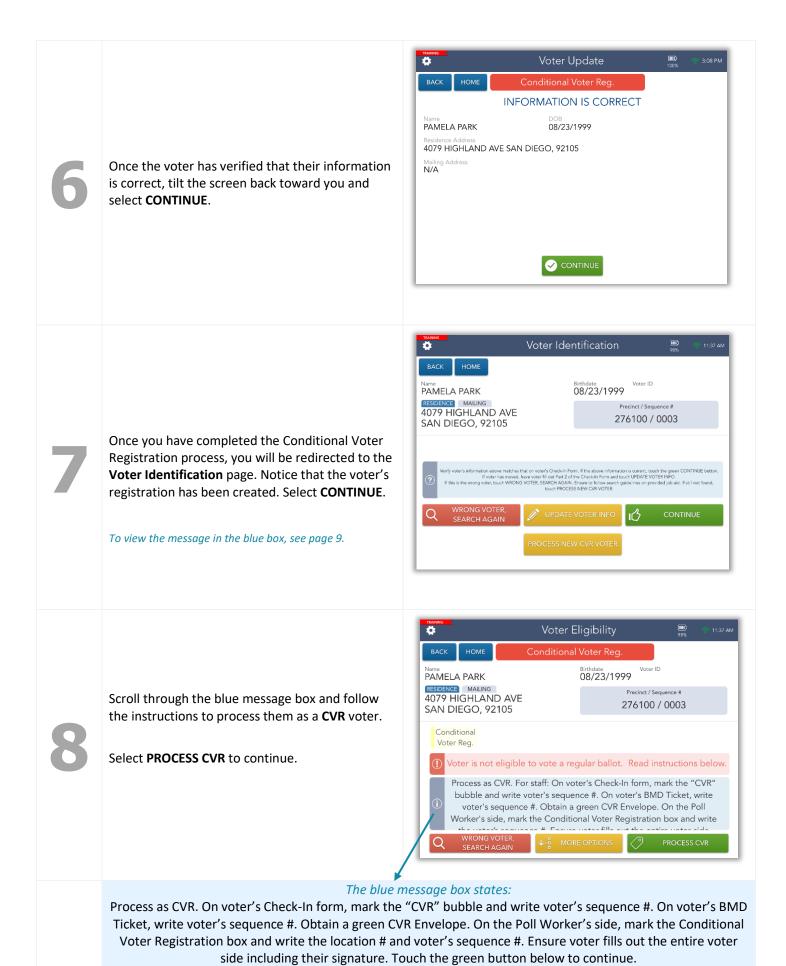


Enter the voter's **house number** and **street name** in the provided fields, then select the **SEARCH** button.

Select the voter's address, then press CONTINUE.







The **Voter Signature** screen will appear.

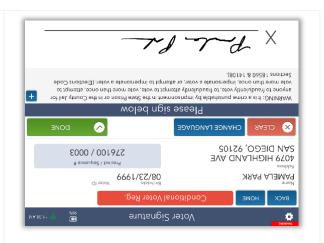
Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



Flip the screen back toward you. Select the **ISSUE BALLOT** button to continue.



The voter's **Sequence #** will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN**.



SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the Conditional Voter Registration envelope as the Affidavit number. See the example below.

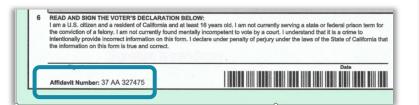
Tap the blue barcode icon to scan the Affidavit number.

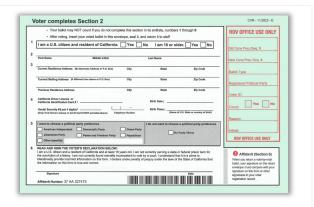
Alternatively, the Affidavit number (see image below) can be entered manually by tapping on the barcode field.



Provisional Tracking Number

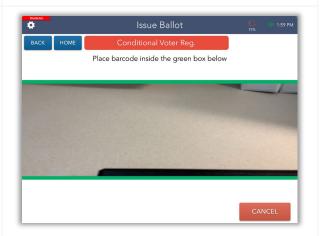
The Provisional Tracking Number is the Affidavit number in Section 2 of Conditional Voter Registration envelope – see image below.





13

After tapping the blue barcode icon, the EPB camera screen will be displayed within a green box.

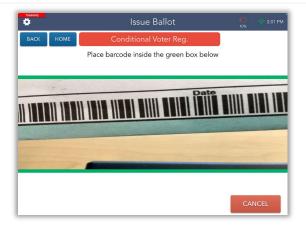


Place barcode inside the green box.

14

Place the **CVR envelope**, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

Once the barcode is captured, the EPB will continue to the next screen.



PROCESSING COMPLETE

Congratulations! The voter has been successfully checked in.

15

Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



HAVA ID Required: Photo ID Provided

1

If a voter is flagged as needing to fulfill a HAVA ID requirement, voters are required by the federal Help America Vote Act to provide a valid form of identification ID to vote regularly.

Get assistance from your Site Manager, they can see page 100 of the Poll Worker Manual for a list of acceptable list of identification that meet the HAVA ID requirement.

Select the **RECORD ID** button to continue.



The blue message box states:

Voter is required to provide HAVA ID. Touch the green button below to continue.

Voter is NOT voting their mailed ballot. Checking in this voter will invalidate their mail ballot and envelope and renders this voter ineligible to vote by mail.

Instruct voter will be voting a BMD replacement ballot. Select BMD on the Issue Ballot screen. On voter's Check-In form, mark the "N/C" bubble and write the voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #.

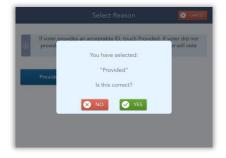
2

Select the **Provided** button if the voter has provided a valid form of photo ID.



3

A prompt will appear. Select **YES** to confirm that the voter has provided a valid form of photo ID.



The Voter Signature screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

4

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



No HAVA ID Provided

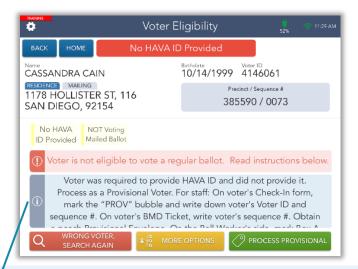
Voter Eligibility • If a voter is flagged as needing to fulfill a HAVA ID requirement, the voter is required by the federal Help America Vote Act to 10/14/1999 4146061 CASSANDRA CAIN provide a valid form of identification ID to RESIDENCE MAILING 1178 HOLLISTER ST, 116 Precinct / Sequence # 385590 / 0073 vote regularly. SAN DIEGO, 92154 HAVA If a voter does **not** provide a valid form of ID, ID Reqd. Mailed Ballot they will be processed as a provisional voter. Voter is eligible to vote. Select the **RECORD ID** button to continue. Voter is required to provide HAVA ID. Touch the green button below to continue. To view the message in the blue box, see page 26. Voter is NOT voting their mailed ballot. Checking in this voter will Select Reason If voter provides an acceptable ID, touch Provided. If voter did not provide an acceptable ID, touch Not Provided and voter will vote provisionally. Select the **Not Provided** button. Provided Not Provided an acceptable ID, touch Provided. If voter did not r will vote You have selected: A prompt will appear. Select **YES** to confirm that the voter has **not** provided a valid form "Not Provided" of photo ID. Is this correct?

4

You will be redirected to the **Voter Eligibility** page.

Scroll through the blue message box and follow the instructions to process the voter.

Select PROCESS PROVISONAL.



The blue message box states:

Voter was required to provide HAVA ID and did not provide it. Process as a Provisional Voter. On voter's Check-In form, mark the "PROV" bubble and write down voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, mark Box A and write the voter's sequence #. Ensure voter fills out the entire voter side including their signature. Fill out location number. Touch the green button below to continue.

The **Voter Signature** screen will appear.

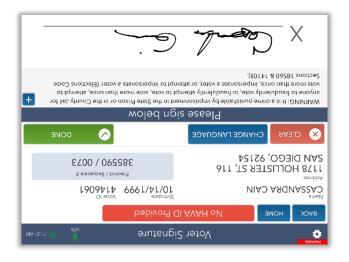
Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

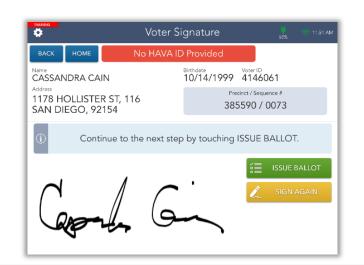
Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



6

The voter's **Sequence** # will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**



7

Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the Provisional envelope as the Affidavit number.

8

Tap the blue barcode icon to scan the Affidavit number.

Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.

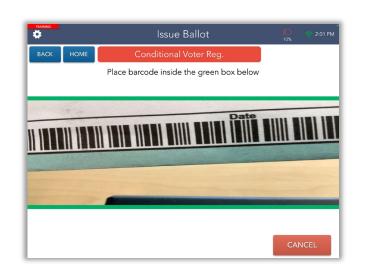


Place barcode inside the green box.

7

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



Congratulations! The voter has been successfully checked in.



Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



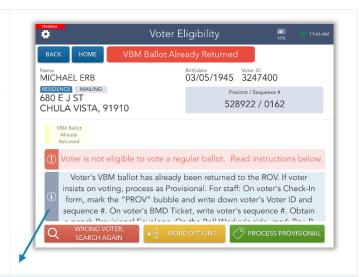
VBM Ballot Already Returned

The ePollbook will identify any voter who has already returned their official ballot they received in the mail. However, if the voter still insists on voting at your vote center, or only has 1 ballot card, you may process them as a **provisional** voter.

Scroll through the blue message box and follow the instructions to process the voter.

Hand the voter a peach Provisional envelope and ask them to complete section 2 neatly and completely.

Select PROCESS PROVISONAL.



The blue message box states:

Voter's VBM ballot has already been returned to the ROV. If voter insists on voting, process as Provisional. On voter's Check-In form, mark the "PROV" bubble and write down voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, mark Box B and write the location and voter's sequence #. Ensure voter fills out the entire voter side including their signature. Touch the green button below to continue.

The **Voter Signature** screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



3

Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



4

The voter's **Sequence** # will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**

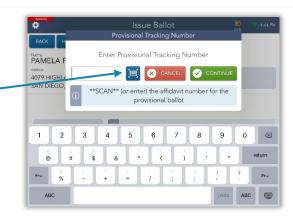


SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the Provisional envelope as the Affidavit number.

Tap the blue barcode icon to scan the Affidavit number.

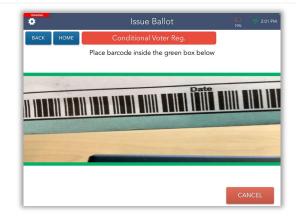
Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.



Place barcode inside the green box.

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



Congratulations! The voter has been successfully checked in.

Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



Ballot Already Issued by EPB

The ePollbook will identify any voter who has already voted during this election. However, if the voter still insists on voting at your vote center, you may process them as a **provisional** voter.

1

Hand the voter a peach Provisional envelope and ask them to complete section 2 neatly and completely.

Scroll through the blue message box and follow the instructions to process the voter. Select **PROCESS PROVISONAL**.



The blue message box states:

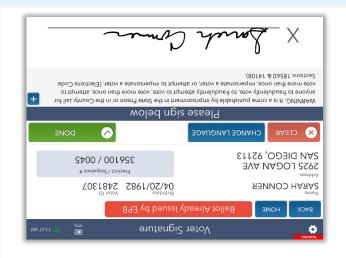
A ballot has already been issued by EPB to this voter. If voter insists on voting, process as Provisional. On voter's Check-In form, mark the "PROV" bubble and write down voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, mark Box C and write the location and voter's sequence #. Ensure voter fills out the entire voter side including their signature. Touch the green button below to continue.

The Voter Signature screen will appear.

2

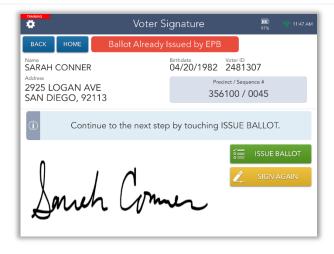
Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter and have them sign. Once they have signed, they will need to select the **DONE** button.



3

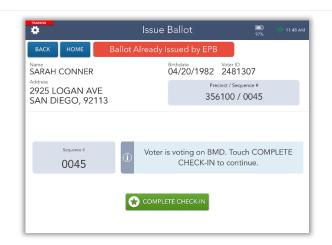
Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



4

The voter's **Sequence** # will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**



SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the Provisional envelope as the Affidavit number.

Tap the blue barcode icon to scan the Affidavit number.

Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.



Place barcode inside the green box.

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



7

Congratulations! The voter has been successfully checked in.

Complete all applicable instructions in the blue box then select the **PROCESS NEXT VOTER** button and move on to the next voter.



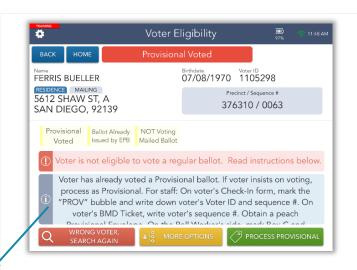
Provisional Voted

The ePollbook will identify any voter who has already voted provisionally during this election. However, if the voter still insists on voting at your vote center, you may process them as a **provisional** voter.

1

Hand the voter a peach Provisional envelope and ask them to complete all section 2 neatly and completely.

Scroll through the blue message box and follow the instructions to process the voter. Select **PROCESS PROVISONAL**.



The blue message box states:

Voter has already voted a Provisional ballot. If voter insists on voting, process as Provisional. On voter's Check-In form, mark the "PROV" bubble and write down voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, mark Box C and write the location and voter's sequence #. Ensure voter fills out the entire voter side including their signature. Touch to continue.

The Voter Signature screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

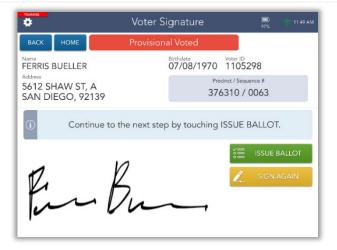
Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



3

Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



4

The voter's **Sequence #** will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**



SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the Provisional envelope as the Affidavit number.

Tap the blue barcode icon to scan the Affidavit number.

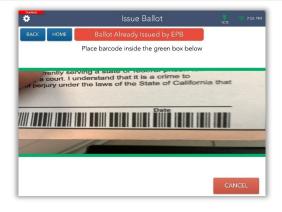
Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.



Place barcode inside the green box.

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



Congratulations! The voter has been successfully checked in.

Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



Unconfirmed Address

An unconfirmed address is an address that has not been verified in San Diego County as accurate or complete. This can happen for several reasons, including the address is outside San Diego County.

If a registered voter provides an invalid address or one that cannot be found but insists that it is correct, you can manually enter it when updating their information. Get assistance from your Site Manager who will help you process them as a **Provisional** voter.

Hand the voter a peach Provisional envelope and ask them to complete all section 2 neatly and completely.

If EPB does not recognize the address an **ADDRESS NOT FOUND** button will appear. Check for typos. Select this button to begin updating the voter's address.

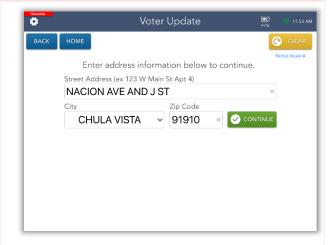
[Example: Voter address on the Check-In Form: Nacion Ave and J St, Chula Vista, CA, 91910]

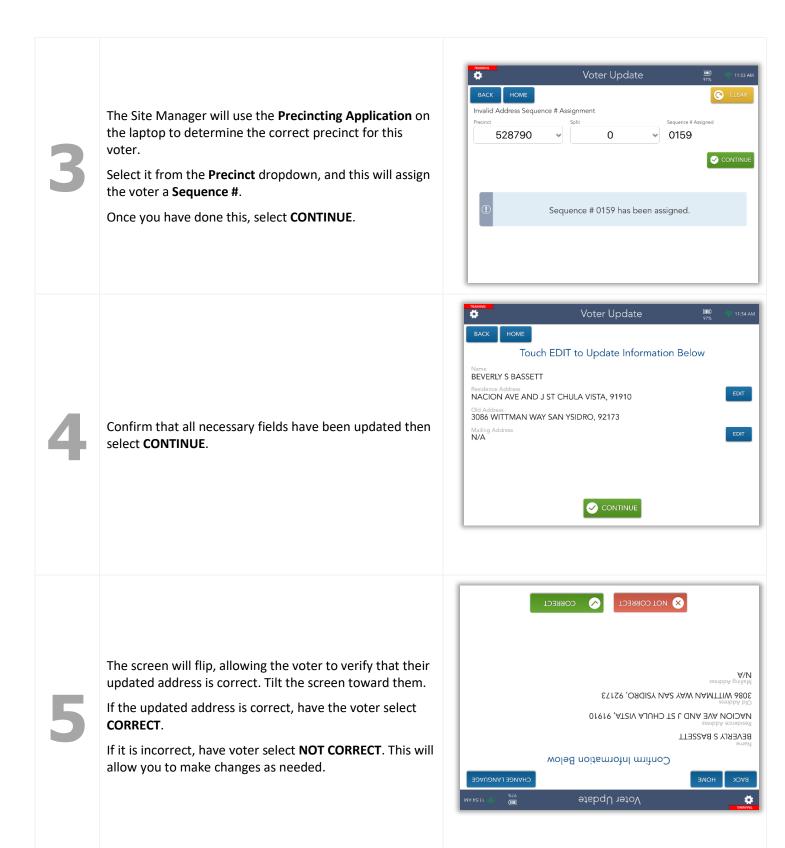


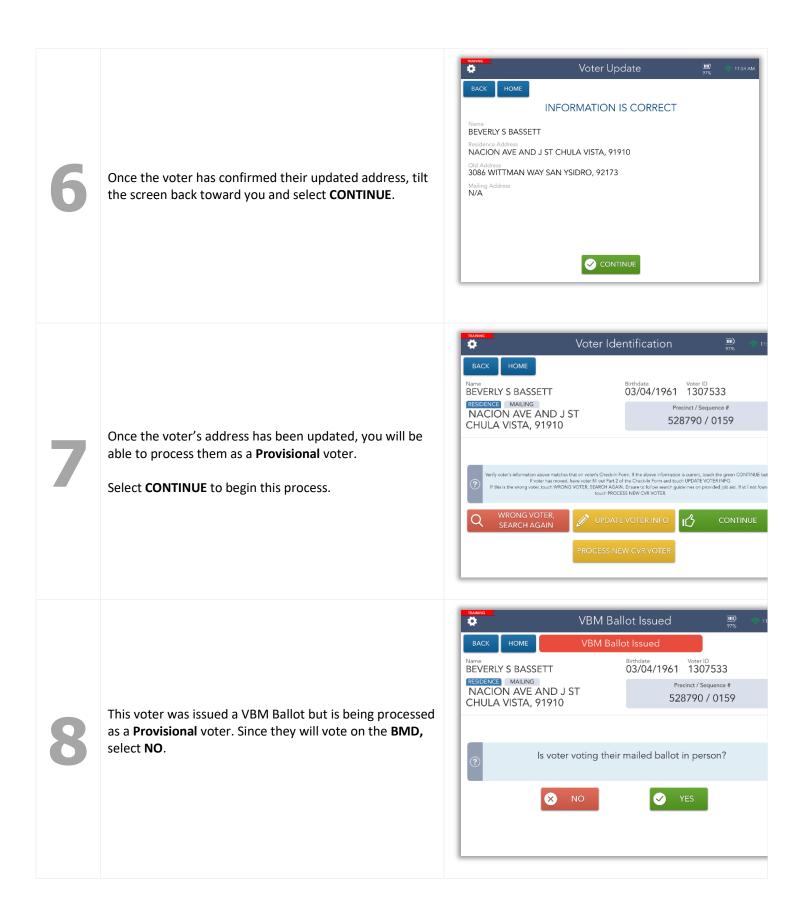
For ADDRESS NOT FOUND: If voter insists address is correct, refer to the precincting app to obtain voter's assigned precinct number. Touch ADDRESS NOT FOUND to continue.

2

Enter the address provided by the voter on the Check-In Form, then select **CONTINUE**.





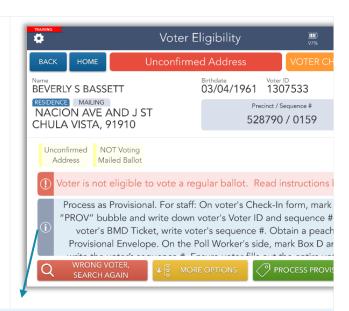


9

A yellow **Unconfirmed Address** flag displays on the **Voter Eligibility** page for voters whose addresses could not be verified.

Scroll through the blue message box and follow the instructions to process the voter.

Select PROCESS PROVISONAL.



The blue message box states:

Process as Provisional. On voter's Check-In form, mark the "PROV" bubble and write down voter's Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, mark Box D and write the location # and voter's sequence#. Ensure voter fills out the entire voter side including their signature. Touch the green button below to continue.

The **Voter Signature** screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

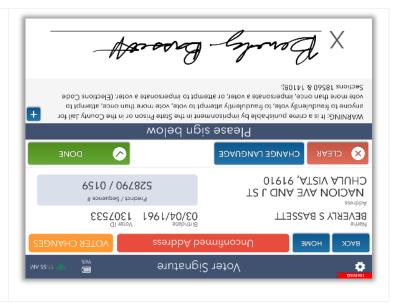
Tilt the ePollbook screen toward the voter.

10

Verify with voter that the Sequence Number from the EPB matches their voting materials.

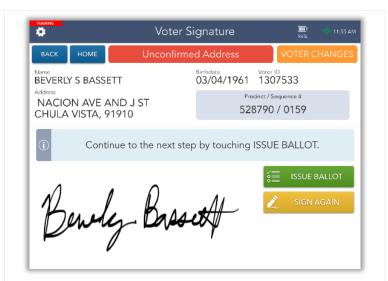
Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



11

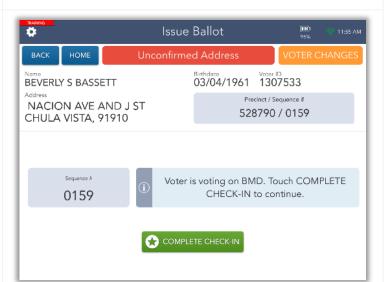
Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



12

The voter's **Sequence** # will appear on the screen.

Review the procedures for the selected ballot type in the blue box then select **COMPLETE CHECK-IN.**

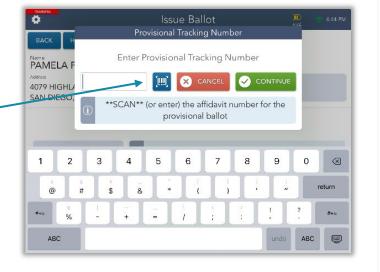


SCAN or **ENTER** the **Provisional Tracking Number**.

The Provisional Tracking Number is located on section 2 of the **Provisional** envelope as the Affidavit number.

Tap the blue barcode icon to scan the Affidavit number.

Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.

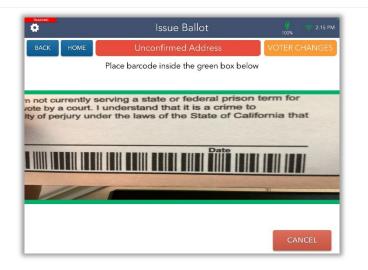


Place barcode inside the green box.

14

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



Congratulations! The voter has been successfully checked in.

15

Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.



Precinct Not in Election

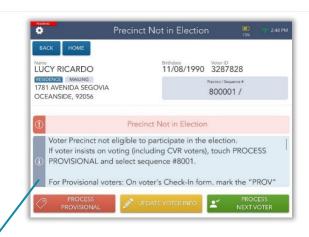
Only voters residing within the boundaries of the election are eligible to vote in this election.

1

The Touchpad will identify a voter that is not eligible to vote and will state **Precinct Not in Election**.

However, if the voter still insists on voting at your Vote Center, process them as a **provisional** voter.

Scroll through the blue message box and follow the instructions to process the voter. Select the red **PROCESS PROVISONAL.**



The blue message box states:

Voter Precinct not eligible to participant in the election. If voter insists on voting (including CVR voters), touch PROCESS PROVISIONAL and seslet sequence # 8001.

For Provisional voters: On voter's Check-In form, mark the 'PROV' BUBBLE AND WRITE VOTER'S Voter ID and sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a peach Provisional Envelope. On the Poll Worker's side, write in Box E – 'PNE' and write the location # and voter's sequence #. Ensure voter fills out the entire side including their signature. Touch the red Process Provisional to continue.

For CVR-PNE voters: On voter's Check-In form, mark the 'CVR' bubble and write voter's sequence #. On voter's BMD Ticket, write voter's sequence #. Obtain a green CVR Envelope. On the Poll Worker's side, mark the Conditional Voter Registration box and write the location # and voter's sequence #. Ensure voter fills out the entire voter side including their signature. Touch the red Process Provisional to continue.

2

Because the voter's address is not in a precinct within the boundaries of the election, you must assign a generic sequence number.

Enter and select sequence number **8001**. **Press Continue**.



The **Voter Signature** screen will appear.

Complete the sequence number verification step with the voter prior to asking for their signature.

Tilt the ePollbook screen toward the voter.

Verify with voter that the Sequence Number from the EPB matches their voting materials.

Once the verification step is completed, request voter's signature, and select the **DONE** button.

Verify all voting materials reflect the same information as the Check-In Form and that the Check-In Form is signed.



4

Tilt the screen back toward you and select the **ISSUE BALLOT** button to continue.



5

The voter's **Sequence** # will appear on the screen.

The ballot type will default to BMD for all Provisional Precinct Not in Election (PNE) voters.

Select COMPLETE CHECK-IN.



6

SCAN or ENTER the Provisional Tracking Number.

The Provisional Tracking Number is located on section 2 of the **Provisional** envelope as the Affidavit number.

Tap the blue barcode icon to scan the Affidavit number.

Alternatively, the Affidavit number can be entered manually by tapping on the barcode field.

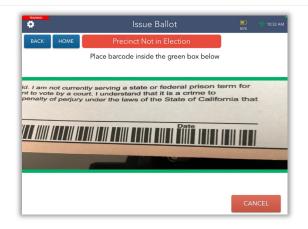


Place barcode inside the green box.

7

Place the **Provisional** envelope, with **Section 2** facing forward, behind the EPB screen, ensuring the camera captures the image of the affidavit barcode.

See page 25 for more information.



Congratulations! The voter has been successfully checked in.

8

Complete all applicable instructions in the blue box as well as hand the voter a Provisional / Conditional Registration Status Card.

Select the **PROCESS NEXT VOTER** button and move on to the next voter.

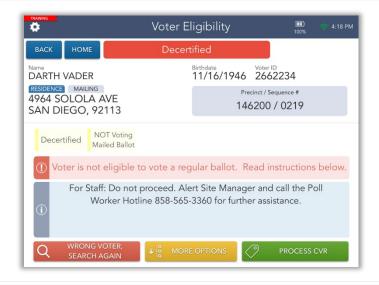


Decertified

Voters can be Decertified for a variety of reasons; the Poll Worker's responsibility is to get assistance from the Site Manager while getting the Voter information necessary for the office to process them accurately.

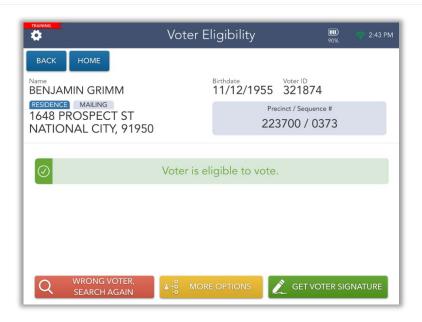
<u>DO NOT</u> process these voters yourself! Instead, notify the **Site Manager** who will call the Poll Worker **Hotline** for instructions on how to assist this voter.

The Site Manager will call the **hotline** to receive instructions on how to assist this voter.



Eligible/Inactive Voter

This voter did not receive a mail ballot. Either they have not voted recently and were not sent a ballot in the mail, or their ballot was undeliverable. Regardless, this **Voter is eligible to vote** at the vote center.



The EPB does not provide instructions in the blue message box for this voter. Follow the procedures to assist a **VBM Ballot Issued Voter** on pages 9-11.

Curbside Voter

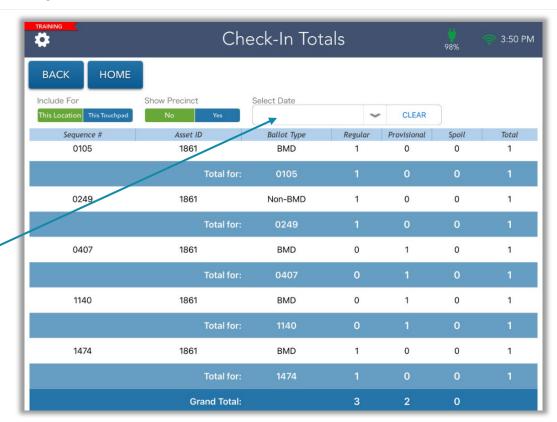
On the **Voter Eligibility** screen select **Curbside Voter** by tapping on the yellow **MORE OPTIONS** button. Tap on Curbside Voter. The EPB will confirm 'Is this voter requesting to vote curbside?'. Select YES or No.





Check-In Totals

From the **Launchpad** screen, select the **CHECK-IN TOTALS** link from the **Launchpad Menu** to view this screen. Here, you will be able to see a running total of all ballots issued. These ballot totals will be used to complete the Daily Ballot Statement every night at closing.



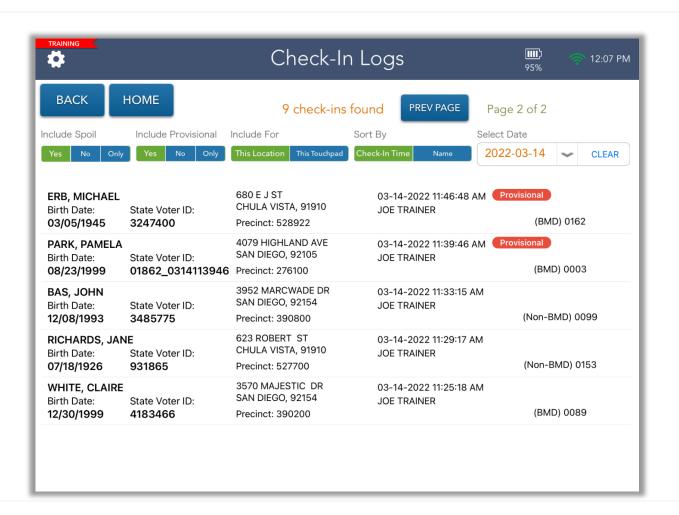
Use the dropdown arrow to select the desired date.

To change from 'This Location' to 'This Touchpad' (EPB), select the appropriate button under the 'Include For' section.



Check-In Logs

From the **Launchpad** screen, select the **CHECK-IN LOGS** link from the **Launchpad Menu** to view this screen. Throughout the days the vote centers are open, a log is kept of all voters who have checked in on a particular ePollbook and at the location.



These logs allow you to account for all voters checked in as well as provisional ballots. To change from "This Location" to "This Touchpad", select the appropriate button in the "Include For" section.

Select a voter to view an image of their signature.

Wait Time Ticket

The Wait Time Ticket Process is designed to provide voting wait times at vote centers on all voting days for voter's convenience.

From the Launchpad screen, select the ENTER WAIT TIME link from the Launchpad Menu to view this screen.



Logout Temporarily

During lunches and breaks, you will need to logout temporarily. From the Launchpad screen, open the Launchpad Menu and select LOGOUT.



A pop-up will appear. Select the green **LOGOUT TEMPORARILY** button.



The ePollbook will return to the SDVOTE screen, and the poll worker covering your break will need to log in using their name.

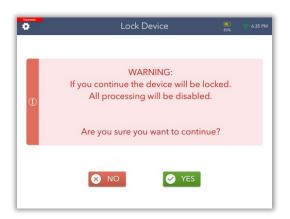


Closing for the Day

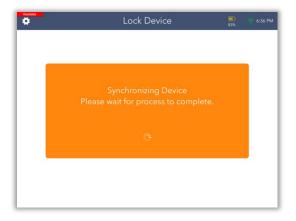
At the end of each voting day, you will need to lock the ePollbooks. From the Launchpad screen, open the Launchpad Menu and select LOGOUT.



A warning screen will appear. If you are ready to close for the day, select **YES.**



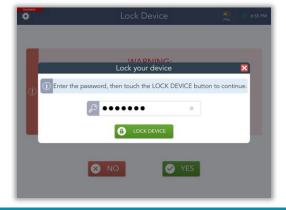
An orange screen will appear with a "Synchronizing Device" message. Wait for the message to disappear.



A pop-up will appear. Select the yellow **CLOSE FOR THE DAY** button to begin the closing process.



Enter the password you've been given to lock the device then select the **LOCK DEVICE** button.



Congratulations, you have closed out for the day!

If your Device has not sent all of its transactions,

PENDING will appear in the left-hand corner. Do not
power down until device is completely synced and is
ready to be turned off. Select OK, then power off.



Poll Worker Clock In - Time Keeping

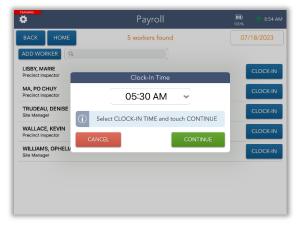
CLOCK IN / OUT PROCEDURE

Record the start and end of you shift each day you work in the ePollbook.

From the Launchpad screen, open the Launchpad Menu and select WORKER CLOCK-IN.

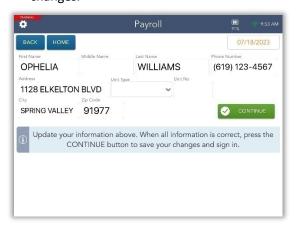


A pop-up screen will appear. Select your shift start using the drop-down arrow. Press **CONTINUE**.

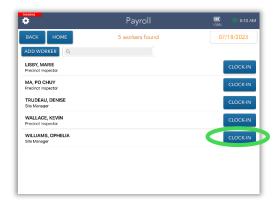


If your information is incorrect, press **NO**, **NEEDS CHANGES** to complete edits as needed.

Update your information. When all information is correct, press the **CONTINUE** button to save your changes.



Click on the blue **CLOCK-IN** button next to your name.



Review and verify your name, address and phone number are correct on the screen. Click on YES, CONTINUE once verified.



Read the Poll Worker affirmation, sign and click on I ACCEPT.

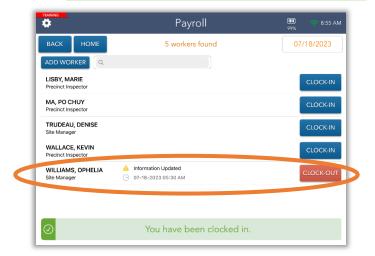


A message the green box will confirm the clock-in was successful

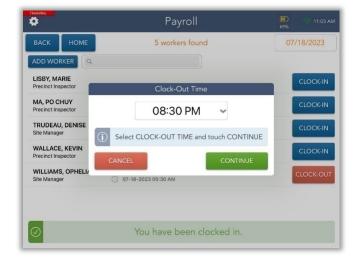
Was successful.

The green message box states:

You have been clocked in.



A pop-up screen will appear. Select your shift end time using the drop-down arrow. Press **CONTINUE**.



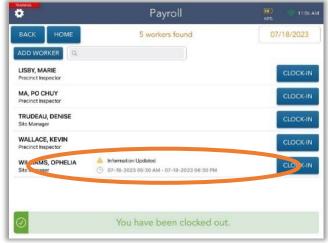
CLOCK OUT PROCEDURE

Click on the red **CLOCK OUT** button. A pop up confirming your name will ask you if you are sure you want to clock out. Click on YES.



A message the green box will confirm the clock out was successful.

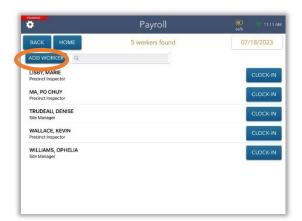
The green message box states:
You have been clocked out.



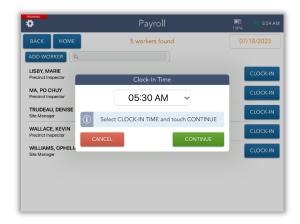
ADD POLL WORKER

If your does not appear on the Payroll screen. Alert your Site Manager for direction.

> To add a Poll Worker click on the blue ADD WORKER button.



A pop-up screen will appear. Select your shift start using the drop-down arrow. Press CONTINUE.

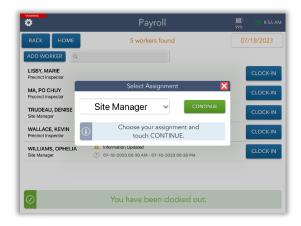


Read the Poll Worker, affirmation, sign and click 5 on I ACCEPT.

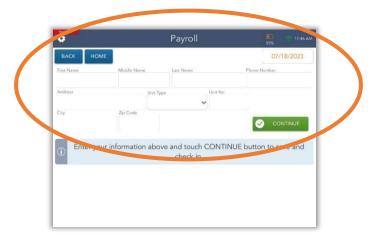


Scroll through the complete list of Poll Workers by clicking on the blue **NEXT PAGE** button. If you are not listed, press the red I AM NOT ON THE LIST button.

Select your Poll Worker assignment (position) in the drop-down menu and touch the green CONTINUE BUTTON.



Enter all information in the fields provided. Click on the green **CONTINUE** button to save your information and check-in.



A message the green box will confirm the clock-in

was successful. 6 The green message box states: You have been clocked in.



Troubleshooting

Manually Connecting EPB to Cradlepoint

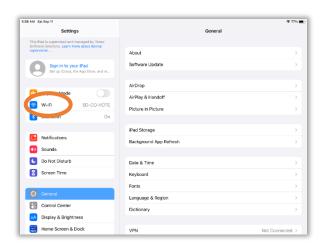
1 Touch the Home Button.



Touch SETTINGS (vote center EPBs will not have any other icons on their home screen except for the SETTINGS icon).

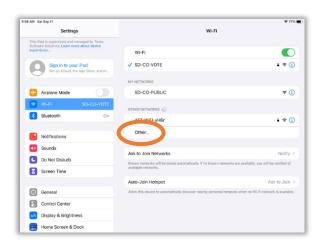


3 Touch WI-FI.



The Cradlepoint network name is **SD-CO-VOTE.** If the EPB is connected to the Cradlepoint, **SD-CO-VOTE** will have a checkmark next to it. If not, manually connect device to Cradlepoint.

- If SD-CO-VOTE is listed, select it. Type in password, if prompted (see Step 5)
- If SD-CO-VOTE is <u>not</u> listed as one of the options, select Other

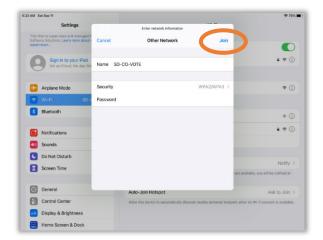


Once **Other** is selected, a pop-up window will appear, asking you to enter network information:

Call the Poll Worker Hotline.



Once all fields are completed, touch **Join**.



FAQs

5

The EPB is not connected to the Cradlepoint and shows a broken red heart. What should I do?

- Touch the broken red heart a few times to attempt to reset the connection
- Ensure Cradlepoint is functioning properly
- If Cradlepoint is functioning and broken red heart is still displayed, connect EPB manually using the steps above

Note: The EPBs will be monitored at all times.

❖ The EPB is plugged in but is not charging. What should I do?

- Ensure all sections of the EPB charger are securely attached
- Plug it in to a different wall outlet
- Use a different EPB charger

❖ I need to log in to the EPB but the screen shows "Device Locked." What should I do?

- Touch the blue ALLOW LOGIN AGAIN button close to the top of the screen
- Follow instructions on pg. 4 to log in

