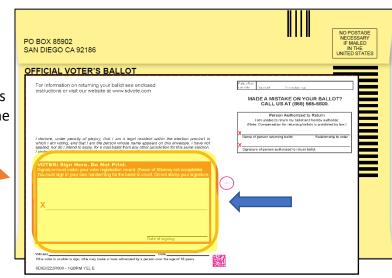
MAIL BALLOT BAG STATION



VOTER POLL WORKER

OWN BALLOT

Voter is dropping off their completed official ballot sealed inside its return envelope Verify envelope is sealed, signed by the voter, and dated



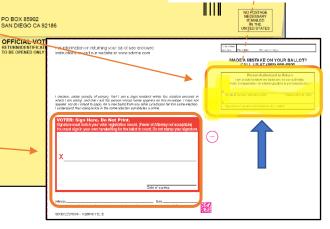
ANOTHER'S BALLOT

Person is dropping off another voter's completed ballot sealed inside its return envelope

1) Verify
authorization box is
completed by person
dropping off
envelope

AND

2) Verify envelope is sealed, signed by the voter, and dated

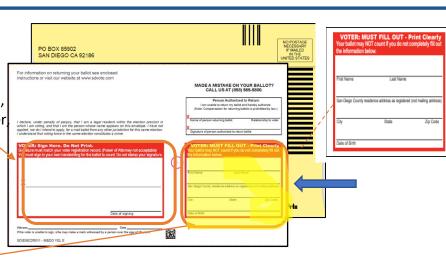


Person Authorized to Return nable to return my ballot and hereby authorize: spensation for returning ballots is prohibited by law.)

REPLACEMENT ENVELOPE

Voter needs a Replacement Envelope 1) Provide
Replacement
Envelope; verify
envelope is sealed,
signed by the voter,
and dated
AND

2) Ensure voter completes name, address, and birthdate fields





MAIL BALLOT BAG STATION

IF	THEN
Voter wants to vote in person	Direct voter to Greeter Station
Voter insists on casting their official ballot without its envelope into the Ballot Box	Direct voter to Greeter Station to begin check-in process
Voter brings multiple envelopes	 Verify each envelope is signed by voter and sealed Verify each "Person Authorized to Return" box is completed
Voter wants to drop off their completed official ballot but does not have their return envelope	 Provide voter with a Replacement Envelope Ensure voter writes their name, address, and date of birth Ensure envelope is signed, dated, and sealed
Voter brings an RAVBM ballot (Remote Accessible Vote by Mail)	 Verify the completeness of the RAVBM Envelope Ensure envelope is sealed Provide Replacement Envelope if needed (Manual p. 39)
Voter brings a completed ballot sealed inside its return envelope from another county in California	 Accept the sealed envelope Place envelope in the Mail Ballot Bag Inform voter that it will be sent to the proper county
Voter brings a ballot from another state	Inform voter that out-of-state-ballots cannot be accepted
Voter brings completed Mail Ballot Signature Form	 Ensure form is completed Place in Mail Ballot Signature Form Envelope
An Observer or Poll Watcher arrives at the Vote Center	 Direct the person to the Greeter Station to fill out the Observer Sign-In Sheet (optional)
If there are more than 10 voters waiting to be helped by the Greeter Station	Notify the Site Manager
You do not know how to assist a voter or visitor	 Consult the Poll Worker Manual Ask the Site Manager, who will in turn call the Poll Worker Hotline if necessary



GREETER STATION JOB AID

POLL WORKER

- Greet and welcome the voters and visitors with a smile
- Hand voters a Check-In Form on a clipboard with a pen
 - Available in the five federally mandated languages
- Ask voters to fill out all of Part 1 of the Check-In Form neatly and completely
- Direct voters to an available Check-In Station



IF	THEN
Voter is dropping off a completed ballot sealed inside its return envelope	Direct voter outside to the Mail Ballot Bag Station
Voter wants to vote their official ballot without its envelope in person	 Request the voter to fill out a Check-In Form Direct voter to an available Check-In Station
If a line is forming at the Check-In Station	 Notify your Site Manager Wait until the line subsides before handing out additional Check-In Forms
Voter requests an Emergency Ballot	 Notify your Site Manager Instruct voter to fill out a Check-In Form Direct voter to an available Check-In Station
Voter is dropping off an Emergency Ballot	 Notify your Site Manager Instruct voter to fill out a Check-In Form Direct voter to an available Check-In Station
An Observer, Poll Watcher, or member of the Media enters the Vote Center	 Welcome the person and ask them to sign in on the Observer sign-in sheet (optional) Notify your Site Manager
You are not sure how to answer a voter's question or uncertain how to assist a voter or visitor	Notify your Site Manager, who will call the Poll Worker Hotline if necessary

CHECK-IN STATION JOB AID



Greet and welcome each voter with a smile

Ask voter for their Check-In Form

Search for Voter in EPB:

Select Manual Voter Search

Find Voter

- o On the Find Voter screen, begin with Name and Birth Date search
- Enter Voter's information from Check-In Form; enter the first four letters of their last and first names, and full birth date

If voter is not found:

- Verify first and last names, and birthdate, were correctly entered into the appropriate fields
- Verify with voter spelling of name and address or if voter has hyphenated name, Jr/Sr, etc.
- If voter still not found perform at least two different searches; search again using another of the four available search options on the Find Voter screen (e.g., Last Name and House Number, Address Search, Voter ID)

If voter is found:

- o If only one voter matches the search, confirm the information on the Voter Identification screen is the same as on the Check-In Form
- o If more than one voter matches the search, on the Search Results screen select the correct voter

VBM Ballot Issued

VBM Ballot Issued: On the VBM Ballot Issued screen, select if voter is voting mailed ballot in person

Voter Eligibility

- On the Voter Eligibility screen, read and follow instructions in the blue message box; on the Check-In Form mark the correct bubble and write the Voter's ID and Sequence #; write
 Sequence # on the voter's BMD Ticket.
- For CVR or Provisional Voters, mark the appropriate box, write in the sequence # and vote center location number.

Voter Signature

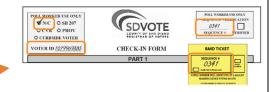
- On the Voter Signature screen, complete the verification process ask voter to verify Sequence # on the EPB matches the sequence # on the Check-In Form, BMD Ticket, envelope if applicable; check Verified on Check-In Form
- Ask voter to please read and sign.

Issue Ballot

o On Issue Ballot screen, select BMD or Non-BMD

Processing Complete

- At Processing Complete screen, provide voter a BMD Ticket and a Secrecy Sleeve. direct voter to Voting Station
- For CVR or Provisional Voters, provide green CVR or peach Provisional envelope, BMD Ticket and a PROV / CVR Status Card.









IF	THEN	
Voter's address on Check-In Form does not match EPB	 Ask voter if they have moved If yes, Request Voter complete part 2 of the Check-In Form Process as SB207 Voter Update Residence Address in EPB 	
Voter is voting for the first time in San Diego County	Process as a CRV Voter Request Voter fully complete Section 2 of CVR Envelope Mark CVR box; write Seq. and Location #s on Poll Worker side Hand voter envelope, BMD Ticket, and Prov/CVR Status Card	
The EPB displays 'Voter is not eligible to vote a regular ballot' due to: 1. VBM Ballot already returned, or 2. Ballot already issued by EPB Voter is not eligible to vote a regular ballot due to an Unconfirmed Address	 Process as a Provisional Voter Request Voter complete Section 2 of Provisional Envelope Mark correct box; write Seq. and Location #s on Poll Worker side Hand voter envelope, BMD Ticket, and Prov/CVR Status Card Notify the Site Manager 	
EPB displays 'HAVA ID Req'd'	 Request ID document from the HAVA ID list (manual p. 97) If voter is unable to provide any approved form of identification, process as a Provisional Voter (instructions above) and mark Box A 	
EPB displays 'Voter is eligible to vote', but does not provide instructions in blue message box	Process as a VBM Ballot Issued Voter voting on BMD Check the 'N/C' bubble on the Check-In Form Write Voter's ID and Sequence # on the Check-In Form Write Sequence # on BMD Ticket Ask voter to sign and verify Sequence # on EPB matches BMD Ticket and Check-In Form. If so, mark 'Verified' box on Check-In Form Select 'BMD' at 'Issue Ballot' screen Hand voter BMD Ticket and Secrecy Sleeve Direct voter to Voting Station	
Voter is surrendering the ballot they received in the mail	 Have a conversation with the voter explain they will use the BMD to make their selections. Write 'Surrendered' on the mailed ballot and/or envelope with mailed ballot inside and tear in half Place in the Brown Box 	
Voter demands an Emergency Ballot	Notify the Site Manager	
Voter requests reference ballot in language other than English Voter's information other than	 Direct voter to the Facsimile/Reference Ballot binders located on the Voter Access Table; retrieve binder when voter completed Notify Site Manager who will call Poll Worker Hotline for instructions 	
address is incorrect in EPB		
EPB displays 'Decertified' Voter hands you a Wait Time Ticket	 Notify Site Manager who will call Poll Worker Hotline for instructions Select Enter Wait Time from the EPB's Launchpad Menu; Enter time written on voter's ticket 	
You do not know how to answer a question or assist a voter or visitor	Notify Site Manager, who will call the Poll Worker Hotline if necessary	

VOTING STATION



VOTER

POLL WORKER

Voting in-Person, Ballot Marking Device ("BMD") Insert Poll Worker Card

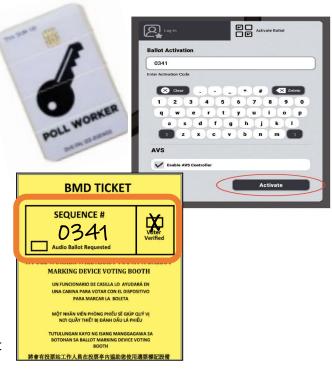
Input sequence number to "Activate" voter's ballot

Check *Voter Verified* box once the voter confirms sequence number matches that on the BMD

Remove Poll Worker Card and do not leave it unattended

Request voter to read instructions in voting booth

Remind voter to place ballot into secrecy sleeve or envelope (if provided)



Requests Accessible Voting Session

Provide voter with the ATI and headphones (all other accessibility devices will be brought by voter)

Offer voter a chair if available

Select Enable AVS controller prior to activating the ballot

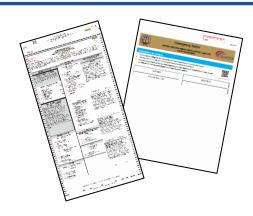
Assist voter as requested



Voting in-person their official ballot without its envelope, or an Emergency Ballot

Ensure voter has checked in (voter must have a secrecy sleeve) and direct to an available cardboard or ADA voting booth and request they read instructions

Request voter place completed ballot into secrecy sleeve and take to Checkout Station



VOTING STATION



IF	THEN
BMD Voter requires settings assistance	 Select from the following options at the top of the BMD screen: Language: choose English, Chinese, Spanish, Filipino, or Vietnamese Text Size: increase or decrease the font size of displayed text Audio: adjust reading speed and headphone volume (in AVS controller mode only) View: adjust screen contrast (colors, light, or dark backgrounds)
Voter requests navigation assistance	 Direct voter to touch the "More" button at the bottom to scroll down Select "Next" in the lower right to proceed to next contest Select "Previous" in the lower left to return to previous contest Select a contest tab at the top to go directly to that contest
Voter requests assistance marking the BMD	 Ask voter who is being assisted to repeat the following oath: "I (voter's name) do affirm that I request assistance marking my ballot." Write the voter's name on the Assisted Voter log (Blue Envelope tab 6) To select a candidate: tap the gray square to the left of candidate's name To vote for or against a measure: tap the gray square to the left of "Yes" or "No" To review all current selections: tap "Review" at any time To modify selections: tap "Back to Ballot" from the "Review" screen To change a selection: tap the marked gray square to deselect and then tap new selection
Voter requests assistance printing their ballot	 Direct voter to tap on "Print Ballot" after reviewing all selections An advisory message appears if voter chooses not to vote every contest (voter has option to choose which contests to vote) The final screen informs voter: "Your official ballot has printed. Cast your paper ballot into the ballot box; this is not a receipt"
Wrong sequence number was entered	 Activation needs to be canceled: Tap "More" in the top right-hand corner of the touchscreen Tap "Cancel Activation," then tap "Yes, cancel activation" Initiate a new session using same sequence number
Voter printed out their ballot and notices a mistake on it	 Write "Spoiled" across the ballot Tear the QR/barcode on spoiled ballot slightly Initiate a new session using same sequence number found at top right of BMD ballot Place spoiled ballot in the Brown Box Notify Site Manager voter may require additional assistance
You do not know how to assist a voter or visitor	Notify the Site Manager who will call the Poll Worker Hotline if necessary

CHECK OUT STATION JOB AID



VOTER POLL WORKER Ask voter to hand you their secrecy sleeve; protect the privacy of the voter's ballot by sliding the ballot from the secrecy sleeve into the **Approaches** Ballot Box without looking station with at the ballot BALLOT BOX ballot and secrecy sleeve Verify the secrecy sleeve is empty Provide "I Voted" Sticker Thank voter for voting! Inform voter that Mailed Ballots are to be deposited into the Mail Ballot Bag and direct them towards that Station Approaches with Official Ballot in If voter insists on its Security ADE A MISTAKE ON YOUR BALL depositing Mail Ballot Envelope Envelope into Ballot Box, verify the envelope is sealed, signed by the voter, and dated; deposit envelope into Ballot Box Verify both sides of envelope are completed, and ballot is inside without looking at ballot **Approaches** 0122 ♣. Verify envelope is sealed Glue

MINIMULA IN LA CALLE DE CONTRACTOR DE CONTRA

station with green CVR or peach Provisional envelope

Deposit envelope into **Ballot Box**

Provide "I Voted" Sticker

Thank voter for voting!

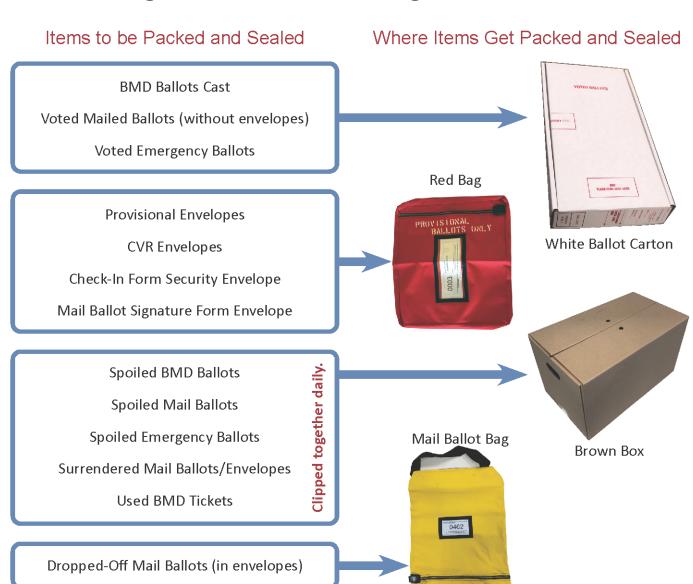
IF	THEN
Voter presents a ballot without a secrecy sleeve or an envelope	 Ask voter to return to Vote Station and retrieve their secrecy sleeve or envelope before casting ballot into the Ballot Box If voter returns with an envelope, ensure ballot is placed inside envelope, the envelope is filled out, signed, and sealed
You have any concern whether a person voting their official Ballot without its security envelope was properly checked in	 Confirm that the voter filled out a Check-in Form and they were processed at the Check-In Station; notify the site manager with any questions or concerns
A voter presents either 1) an official ballot without its security envelope or secrecy sleeve, or 2) an Emergency Ballot without a secrecy sleeve. The voter states they left the VC after checking in and have returned to vote it	 Inform the voter they will need to once again complete the check-in process and direct them towards the Greeter Station; notify the Site Manager
Voter requests on inserting their ballot into the Ballot Box	 Inform the voter that you will insert their ballot into the Ballot Box while protecting the privacy of their ballot, and they can watch the entire process If they still insist, rotate the Ballot Box and instruct them to slide their ballot from the Secrecy Sleeve into the Ballot Box
Voter asks how ballots are tracked to ensure they are received by the ROV	 Inform voter that every ballot in the Ballot Box is securely transported to the ROV and will be counted
Voter asks how the status of their Provisional/CVR ballot can be tracked with the ROV	 Ensure voter has been provided a Prov/CVR Status Card; inform voter to call phone number listed on the Status Card 30 days after the election for information on the status of their ballot
You are uncertain how to assist a voter or visitor	 Notify the Site Manager who will call the Poll Worker Hotline if necessary
A voter or fellow poll worker requests your assistance in another area of the Vote Center	 Never leave the Ballot Box unattended; notify the Site Manager and request their assistance
An observer or member of the public states that you need to change a Checkout Station procedure	 Continue to perform your duties per ROV training; immediately inform the Site Manager

CLOSING JOB AID



- Included on this Job Aid:
 - Packing Reference Chart (FRONT) A quick reference on where items will be packed during the closing procedures each night of the election
 - Signed and Sealed Reference Guide (BACK) A quick rundown of individual closing-related items used at the Vote center, includes information on if an item requires a signature OR if the item is sealed (and how it is sealed)
- Other resources include:
 - the Daily Closing Checklist (found in the Poll Worker Manual on pages 86 & 87)
 - o the Closing Procedures page in the Manual (pages 46)

Closing Procedures – Packing Reference Chart



Signed and Sealed Reference Guide

	Item	Signed?	Sealed?	Where?
ms	Brown Box	YES - all poll workers sign the Closing Blue Security Seal.	YES - Closing Blue Security Seal "Surrendered" box checked.	Stays at vote center for Warehouse supply pick up after the election
<u>t</u> e	Official ballot Pouch	NO	NO	Stays at vote center for Warehouse supply pick up after the election
center Items	Blue Envelope	NO	NO	Stays at vote center for Warehouse supply pick-up after the election; on Election Night it is returned to DART
Vote c	BMD Seal Verification Log	YES - only done on opening day of the Vote center.	NO	Stays in the Blue Envelope (Tab 6)
	Daily Ballot Statement	YES - on Election Night only; all poll workers sign.	NO	Returned to the Blue Envelope (Tab 6); on Election Night it is placed in the White Ballot Carton
	Chain of Custody Form	YES -two designated poll workers.	NO	Handed directly to DART official. One poll worker retains white copy
SI	White ballot carton(s)	YES - seal and then all poll workers sign the Closing Blue Security Seal.	YES - Closing Blue Security Seal with "Voted Ballots" box checked.	Handed directly to DART official.
tem	Red Bag	NO - white card must be filled out completely.	YES - Secure with red tab lock.	Handed directly to DART official.
DART Items	Check-In Form Security Envelope	NO - vote center number and date must be filled out after forms are placed inside.	YES - Envelope gets sealed.	Envelope is placed in the Red Bag every night.
	Mail Ballot Signature Form Envelope	NO	YES - If there are Mail Ballot Signature Forms, the envelope gets sealed.	If there are Mail Ballot Signature Forms, the envelope is placed in the Red Bag.
	Mail Ballot Bag	NO	YES - Secured with red tab lock on zipper before use; red tab lock on slot after polls close.	Handed directly to DART official.

EMERGENCY PREPAREDNESS JOB AID



SITE MANAGERS

• You must first determine the urgency of the situation:

 If there is or you perceive a threat to voter or poll worker safety If there is a disruption to the voting process 	Call 911	 Provide Vote Center physical address Details of threat or disruptive conduct Call Poll Worker Hotline to inform if possible
If Site Manager is unable to resolve situation where voters/poll workers are uncomfortable	Call Poll Worker Hotline	 Poll Worker Hotline will call local law enforcement if necessary Follow Poll Worker Hotline instructions

In case of an emergency/disaster event

• Immediately call 911 and follow these steps:

Step 1	Evacuate in case of disaster or event (fire, bomb threat, etc.)	 Direct Voters to emergency exits Instruct poll workers to meet at predesignated assembly area
Step 2	Secure election materials (if it can be done safely)	 As poll workers evacuate, direct them to take: Ballot Box Mail Ballot Bags Completed Check-In Forms
Step 3	Meet at predesignated assembly area	 Account for all poll workers Account for and secure election materials
Step 4	Call Poll Worker H	Report status and receive next steps